

ASSETS – WHAT YOU OWN (ALL ASSETS MUST BE DISCLOSED):

(Estimated value is calculated as if sold at an auction or garage sale today)

HOUSE: \$ _____

Loans Against House: \$ _____

VEHICLES: \$ _____

Loan For Vehicle: \$ _____

Year: _____ Make: _____

Model: _____ Kilometres: _____

Year: _____ Make: _____

Model: _____ Kilometres: _____

FURNITURE/APPLIANCES: \$ _____

Amount Owing: \$ _____

TOOLS OF TRADE: \$ _____

Amount Owing: \$ _____

RECREATION EQUIPMENT: \$ _____

Amount Owing: \$ _____

RRSPs: \$ _____

CASH ON HAND: \$ _____

RESPs: \$ _____

OTHER: \$ _____

STOCKS/BONDS: \$ _____

Marital Status: Married Divorced Separated Single Widow(er) Common-Law

How many dependents live with you, including your spouse/partner? _____

What was the last year you filed taxes? _____

Have you previously filed for bankruptcy or a consumer proposal? Yes No If yes, when? _____

EMPLOYER NAME:

MONTHLY HOUSEHOLD INCOME (AFTER TAX):

YOURS _____

YOURS: \$ _____

SPOUSE/PARTNER: _____

SPOUSE/PARTNER: \$ _____

DEPENDENTS/OTHERS: _____

DEPENDENTS/OTHERS: \$ _____

Do you have monthly medical prescriptions or dental expenses that are not reimbursed? Yes No If yes, what are the amounts?

MEDICAL PRESCRIPTIONS: \$ _____

DENTAL EXPENSES: \$ _____

How did you hear about us?

- Website
- Yellow Pages
- Word of Mouth

- Referred by: _____
- Other: _____

- **It is important to open a new bank account at a bank which you DO NOT have loans/debts with.**