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January 21, 2021

File No.: 575359-2

Delivered

TO THOSE ON THE ATTACHED SERVICE LIST

Dear Sir/Madam:

**Re: Safeway Holdings (Alberta) Ltd. v. Petrocapita Oil and Gas L.P., et al. ("Petrocapita")
Court of Queen's Bench Action No. 1901-07098**

As you are aware, we are counsel to Hudson & Company Insolvency Trustees Inc. (the "**Receiver**"), the Court-appointed receiver and manager for Petrocapita in the above noted matter. Further to this please find enclosed, for service upon you, an unfiled copy of the Order – Approving Distribution and Discharging Receiver granted by The Honourable Madam Justice Eidsvik on January 19, 2021.

We confirm that the above noted document has been submitted to the Court for filing and that proof of filing will be made available on the Receiver's website in due course.

Should you have any questions with respect to the foregoing, please contact the writer directly.

Yours truly,

Dentons Canada LLP

DocuSigned by:



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Derek Pontin

DP/tt

Enclosure

Lee International ▶ Kensington Swan ▶ Bingham Greenebaum ▶ Cohen & Grigsby ▶ Sayarh & Menjra ▶ Larraín Rencoret ▶ Hamilton Harrison & Mathews ▶ Mardemootoo Balgobin ▶ HPRP ▶ Zain & Co. ▶ Delany Law ▶ Dinner Martin ▶ For more information on the firms that have come together to form Dentons, go to [dentons.com/legacyfirms](https://www.dentons.com/legacyfirms)

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QB Action No. 1901-07098
Safeway Holdings (Alberta) Ltd. v Petrocapita Oil and Gas L.P.

SERVICE LIST

Party	Email Address	Representing
<p>Burnet, Duckworth & Palmer LLP 2400, 525 - 8 Avenue SW Calgary, AB T2P 1G1</p> <p>Attention: David LeGeyt Ryan Algar Tasha Wood</p>	<p>dlegeyt@bdplaw.com ralgar@bdplaw.com nwood@bdplaw.com</p>	<p><i>Safeway Holdings (Alberta) Ltd.</i></p>
<p>Hudson & Company 200, 625 – 11 Avenue SW Calgary AB T2R 0E1</p> <p>Attention: Stefan Duchene</p>	<p>sduchene@hudsoninc.ca</p>	<p><i>Receiver</i></p>
<p>Dentons Canada LLP 850 - 2nd Street SW 15th Floor, Bankers Court Calgary, Alberta T2P 0R8</p> <p>Attention: Derek Pontin</p>	<p>derek.pontin@dentons.com</p>	<p><i>Counsel to the Receiver</i></p>
<p>Bennett Jones LLP 4500 Bankers Hall East 855 2 Street SW Calgary, AB T2P 4K7</p> <p>Attention: Chris Simard</p>	<p>simardc@bennettjones.com</p>	<p><i>Petrocapita Income Trust</i></p> <p><i>Petrocapita Energy Corp.</i></p> <p><i>Petrocapita GP II Ltd.</i></p> <p><i>Petrocapita Processing LP</i></p> <p><i>Petrocapita Oil and Gas LP</i></p> <p><i>Petrocapita GP I Ltd.</i></p>

Municipalities

Secured Party
County of Vermillion River P.O. Box 55 Kitscoty, AB T0B 2P0 With a copy to: Reynolds Mirth Richards & Farmer LLP 3200 Manulife Place, 10180 - 101 Street Edmonton AB Canada T5J 3W8 Attention: Shauna Finlay Email: sfinlay@rmrf.com
R.M. of Eldon No. 471 P.O. Box 130 Maidstone, SK S0M 1M0 Attention: Lee Torrance Email: RM471Lee@sasktel.net
R.M. of Manitou No. 442 P.O. Box 69 Marsden, SK S0M 1P0
R.M. of Britannia No. 502 P.O. Box 661 Lloydminster, SK S9V 0Y7

Regulators

Party	Email Address	Representing
Department of Energy Alberta Justice and Solicitor General Floor 9, 9945 108 St NW, North Petroleum Plaza Edmonton, AB T5J 0B9	Sean.McDonough@gov.ab.ca	<i>Alberta Department of Energy</i>