

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1800298
Estate No. 25-1800298

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
PetroGlobe Inc.
of the City of Calgary, in the Province of Alberta

Take notice that:

1. PetroGlobe Inc. filed (or was deemed to have filed) an assignment on the 17th day of October 2013, and the undersigned, Hudson & Company Insolvency Trustees Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 5th day of November 2013, at 10:00 o'clock AM, at the office of Danish Canadian Club, at 727 - 11 Avenue SW, Calgary, Alberta.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 18th day of October 2013.

Hudson & Company Insolvency Trustees Inc. - Trustee

Per:



Bruce G. Hudson
200, 625 - 11th Avenue, S.W.
Calgary AB T2R 0E1
Phone: (403) 265-4357 Fax: (403) 234-8770

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

-- FORM 21--

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the matter of the bankruptcy of
PetroGlobe Inc.
of the City of Calgary, in the Province of Alberta
This indenture made this 17th day of October 2013
between
PetroGlobe Inc.
970, 717 7 Avenue SW
Calgary AB T2P 0Z3
hereinafter called "the debtor"
and
Hudson & Company Insolvency Trustees Inc.
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Calgary in the Province of Alberta, in the presence of Bruce G. Hudson.



Bruce G. Hudson
Witness

17-Oct-2013

Date



PetroGlobe Inc.
Debtor

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 PetroGlobe Inc.
 of the City of Calgary, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of October 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 1,660,904.18	1. Inventory 1.00
Balance of secured claims as per list "B" 1,769,947.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 3,430,851.18	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 30,054.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 605,205.06
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 2.00
Total liabilities 3,460,905.18	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 30,051.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 30,054.00
	Deficiency 3,430,851.18

I, Jason James, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 17th day of October 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Calgary in the Province of Alberta, on this 17th day of October 2013.



 Bruce G. Hudson, Commissioner of Oaths
 For the Province of Alberta
 Expires Oct. 2, 2016



 Jason James

District of: Alberta
 Division No. 02 - Calgary
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FORM 78 -- Continued

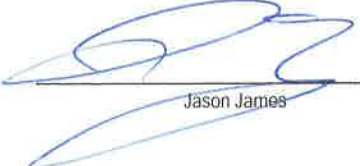
List "A"
 Unsecured Creditors

PetroGlobe Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	385417 Alberta Ltd.	Box 340 Warburg AB T0C 2T0	40.56	0.00	40.56
2	3-D Line Locating Ltd.	Box 623 Thorsby AB T0C 2P0	1,435.35	0.00	1,435.35
3	4R'2 Xcavating	Box 2673 Blackfalds AB T0M 0J0	2,022.30	0.00	2,022.30
4	5 Star Locating Ltd.	Box 570 Buck Lake AB T0V 0T0	288.78	0.00	288.78
5	815633 Alberta Ltd. Attn: Cathy Normandin	17 Crestbrook Place SW Calgary AB T3B 0A1	1,911.00	0.00	1,911.00
6	Alberta One Call Corporation 2011 & 2012 Inv	104, 4242 7 Street SE Calgary AB T2G 2Y8	291.90	0.00	291.90
7	Alberta One Call Corporation 2013 Invoices	104, 4242 7 Street SE Calgary AB T2G 2Y8	441.00	0.00	441.00
8	Alberta Treasury Branch	800 - 388 Country Hills Blvd NE Calgary AB T3K 5J6	0.00	1,769,947.00	1,769,947.00
9	Alberta Tubular Products Ltd.	435 10 Avenue SE Calgary AB T2G 0W3	149,197.92	0.00	149,197.92
10	Allwest Line Locators Ltd.	Box 4804 Taber AB T1G 2E1	829.50	0.00	829.50
11	Anchor L Production Management Ltd.	Box 4483 Taber AB T1G 2C9	1,470.00	0.00	1,470.00
12	Angle Energy	700, 324 8 Avenue SW Calgary AB T2P 2Z2	7,636.39	0.00	7,636.39
13	Anterra Energy	1420, 1122 4 Street SW Calgary AB T2R 1M1	2,055.82	0.00	2,055.82
14	ARC Resources Ltd.	1200, 308 4 Avenue SW Calgary AB T2P 0H7	252.27	0.00	252.27
15	B&H Tank Systems Inc.	6012 62 Street Taber AB T1G 2J4	2,499.00	0.00	2,499.00
16	Begg, Gene G.	RR # 2 Warburg AB T0C 2T0	2,400.00	0.00	2,400.00
17	Bluewave Energy	6323 64 Street Taber AB T1G 2H2	42.05	0.00	42.05
18	Bonavista Petroleum Limited	1500, 525 8 Avenue SW Calgary AB T2P 3H2	21,608.80	0.00	21,608.80
19	Brazeau County	P O Box 77, 5516 Industrial Road Drayton Valley AB T7A 1R1	62,287.16	0.00	62,287.16
20	Breton Oilfield Services Ltd.	Box 363 Breton AB T0C 0P0	1,512.00	0.00	1,512.00
21	Brian Janish Enterprises Ltd.	4921 11 Avenue Edson AB T7E 1G1	3,971.63	0.00	3,971.63
22	Bull Moose Capital Ltd.	500, 505 8 Avenue SW Calgary AB T2P 1G2	7,265.00	0.00	7,265.00
23	Canadian Wellhead Isolation Corporation	34 Industrial Drive Sylvan Lake AB T4S 1P4	1,645.79	0.00	1,645.79
24	Canwest Propane Partnership	6212 52 Avenue Taber AB T1G 1W8	5,087.12	0.00	5,087.12

17-Oct-2013

Date



Jason James

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 Court No.
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List "A"
 Unsecured Creditors

PetroGlobe Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Capco Industries - A Division of 583879 AB Ltd.	P O Box 128 Eckville AB T0M 0X0	1,656.23	0.00	1,656.23
26	Cardium Vac Services Ltd.	Box 7775 Edson AB T7E 1V8	1,894.20	0.00	1,894.20
27	Cardium Well Service Ltd.	P O Box 7020 Dracon Valley AB T7A 1S3	11,419.28	0.00	11,419.28
28	Computershare	600, 530 8 Avenue SW Calgary AB T2P 3S8	18.76	0.00	18.76
29	ConocoPhillips Canada (BRC) Ltd.	P O Box 15007 Station "A" Toronto ON M5W 1C1	3,950.94	0.00	3,950.94
30	Contact Chemicals Inc.	P O Box 585 Millet AB T0C 1Z0	4,720.91	0.00	4,720.91
31	County of Wetaskiwin 001266	PO Box 6960 Wetaskiwin AB T9A 2G5	20,754.15	0.00	20,754.15
32	D.A.D.'S Blading Ltd.	P O Box 227 Ralston AB T0J 0N0	7,852.95	0.00	7,852.95
33	D.V. Meter - Pyramid Corporation	2308 8 Street Nisku AB T9E 7Z2	9,885.19	0.00	9,885.19
34	Daylight Energy Ltd.	2100, 144 4 Avenue SW Calgary AB T2P 3N4	145,756.70	0.00	145,756.70
35	Down Under Streaming	Box 422 Foremost AB T0K 0X0	588.00	0.00	588.00
36	Drillformance	6051 47 Street, Bldg B, Suite 208 Leduc AB T9E 7A3	1,375.00	0.00	1,375.00
37	Edson Mini Pumpers	Box 5168 Edson AB T7E 1T4	3,034.50	0.00	3,034.50
38	EMI Resources Ltd.	200, 5915 1A Street SW Calgary AB T2H 0G4	2,639.06	0.00	2,639.06
39	Encana Corporation	150 9 Avenue SW, P O Box 2850 Calgary AB T2P 2S5	63,591.69	0.00	63,591.69
40	Energy Resources Conservation Board Attn: Anila Kaceli	1000 - 250 5th Street SW Calgary AB T2P 0r4	1,050.00	0.00	1,050.00
41	Ensign Drilling Partnership	900, 400 5 Avenue SW Calgary AB T2P 0L6	160,754.64	0.00	160,754.64
42	EOG Resources Canada	1300, 700 9 Avenue SW Calgary AB T2P 3V4	2,749.04	0.00	2,749.04
43	EPCOR	P O Box 500 Edmonton AB T5J 3Y3	230.26	0.00	230.26
44	Estancia Investments Inc. Attn: Andrew Borle Lease	450, 717 7 Avenue SW Calgary AB T2P 3H6	1.00	0.00	1.00
45	Flint Field Services Ltd.	100, 2899 Broadmoor Blvd Sherwood Park AB T8H 1B5	315.00	0.00	315.00
46	Flint Fluid Haul Services	P O Box 9599 Stn "M" Calgary AB T2P 5L8	5,377.50	0.00	5,377.50
47	Freehold Resources Ltd.	400, 144 4 Avenue SW Calgary AB T2P 3N4	80.69	0.00	80.69
48	Gazelle's Oilfield Service Ltd.	Box 27 Breton AB T0C 0P0	49,537.98	0.00	49,537.98

17-Oct-2013

Date


 Jason James

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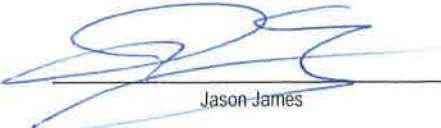
List "A"
 Unsecured Creditors

PetroGlobe Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Geologic Systems Ltd.	900, 703 6 Avenue SW Calgary AB T2P 0T9	0.02	0.00	0.02
50	Gibson Energy Partnership	1700, 440 2 Avenue SW Calgary AB T2P 5E9	2,037.00	0.00	2,037.00
51	Good Measure Services	P O Box 389 Winfield AB T0C 2X0	651.00	0.00	651.00
52	Gowling LaFleur Henderson LLP - Calgary Office Attn: Roz Miller	1400 - 700 2nd Street SW Calgary AB T2P 4V5	4,710.24	0.00	4,710.24
53	Greyhound Lines of Canada Ltd.	1566 12th Avenue Prince George BC V2L 3S9	27.11	0.00	27.11
54	Guyon, Bart	RR#3 Site 401 Box 1 Drayton Valley AB T7A 2A3	2,800.00	0.00	2,800.00
55	Heisler, William & Darlene	RR #2 Warburg AB T0C 2T0	2,600.00	0.00	2,600.00
56	Horvath, Jim	General Delivery Breton AB T0C 0P0	2,600.00	0.00	2,600.00
57	Husky Oil Operations Ltd.	707 8 Avenue SW Calgary AB T2P 3G7	787.50	0.00	787.50
58	Imperial Oil Resources Limited	237 4 Avenue SW Box 2480 Stn "M" Calgary AB T2P 3M9	14,102.72	0.00	14,102.72
59	J. R. Mechanical Ltd.	240 Harris Road Taber AB T1G 2E4	3,810.13	0.00	3,810.13
60	K J Trucking 1996 Ltd.	Box 4347 Taber AB T1G 2C7	8,238.30	0.00	8,238.30
61	Keyera Energy Partnership	Suite 600, 144 4 Avenue SW Calgary AB T2P 3N4	4,477.36	0.00	4,477.36
62	Klatt, Harvey & Agnes	Box 119 Warburg AB T0C 2T0	2,400.00	0.00	2,400.00
63	KPA Pressure Services Ltd.	Box 6357 Drayton Valley AB T7A 1R8	6,188.70	0.00	6,188.70
64	Krukowski, Lorne & Elaine	Box 233 Warburg AB T0C 2T0	5,300.00	0.00	5,300.00
65	Leduc County	101, 1101 5 Street Nisku AB T9E 2X3	38,179.85	0.00	38,179.85
66	Letendre, Cheryl L.	Box 5129 Drayton Valley AB T7A 1R3	1,620.00	0.00	1,620.00
67	Liptak Farms Ltd.	P O Box 4544 Taber AB T1G 2C9	388.50	0.00	388.50
68	Lone Pine Resources Canada Ltd.	1100, 640 5 Avenue SW Calgary AB T2P 3G4	98,489.25	0.00	98,489.25
69	Lufkin Automation	2064 Market Street Midland TX 79703 USA	603.51	0.00	603.51
70	Macfam Mechanical Ltd.	Box 6576 Drayton Valley AB T7A 1R9	228.92	0.00	228.92
71	MacIntosh, Robert & Lori	Box 7596 Drayton Valley AB T7A 1S7	3,500.00	0.00	3,500.00
72	MacPherson Leslie & Tyerman LLP Attn: Von Zerr	1500 Hill Centre I 1874 Scarth Street Regina SK S4P 4E9	20,156.17	0.00	20,156.17

17-Oct-2013

Date



Jason James

District of: Alberta
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List "A"
 Unsecured Creditors

PetroGlobe Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Manning, Jay Lyle & Shelly Marie	Box 7725 Edson AB T7E 1V8	4,325.00	0.00	4,325.00
74	Marketwire/CNN Marketwire LP	25 York St Suite 900 Box 403 Toronto ON M5J 2V5	170.89	0.00	170.89
75	MEC Operating Company	P O Box 2720 Stn "M" Calgary AB T2P 3H7	8,658.01	0.00	8,658.01
76	Monarch Supply Ltd. o/a Apex Distribution	P O Box 7138 Drayton Valley AB T7A 1S4	59.12	0.00	59.12
77	Mountain West Services Ltd.	P O Box 5175 Lacombe AB T4L 1W9	9,018.87	0.00	9,018.87
78	Municipal District of Taber	D 4900 50 Street Taber AB T1G 1T3	5,784.05	0.00	5,784.05
79	Nelson Backhoe LLC	Route 4 Box 83 Floydada TX 79235 USA	118.44	0.00	118.44
80	Nelson Bros Oilfield Services Ltd.	Box 6487 Drayton Valley AB T7A 1R9	533.88	0.00	533.88
81	NEP Canada ULC	1700, 250 6 Avenue SW - Bow Valley Sq 4 Calgary AB T2P 3H7	882.00	0.00	882.00
82	Newalta Corp - Western Canada	211 - 11 Avenue SW Calgary AB T2R 0C6	974.82	0.00	974.82
83	Nighthawk Power Tongs 2001 Inc.	P O Box 20075 Kensington Postal Outlet Medicine Hat AB T1A 8M4	3,605.18	0.00	3,605.18
84	Norette Oilfield Services (2005) Inc.	5508 Industrial Road Drayton Valley AB T7A 1R8	798.00	0.00	798.00
85	Northcan Surveys Ltd.	1070 706 7 Avenue SW Calgary AB T1P 0Z1	2,597.70	0.00	2,597.70
86	Oil Country Rentals Inc.	4100, 825 8 Avenue SW Calgary AB T2P 2T4	38,304.23	0.00	38,304.23
87	Olympia Trust Company Attn: Gail Williams	2300 125 - 9 Avenue South East Calgary AB T2G 0P6	3,912.32	0.00	3,912.32
88	OZ Oilfield Services Inc.	Box 4658 Taber AB T1G 2E1	310.80	0.00	310.80
89	PBN Partnership	2800, 525 8 Avenue SW Calgary AB T2P 1G1	183.86	0.00	183.86
90	PDL Mobility & Call Centres	212 Meridian Road NE Calgary AB T2A 2N6	1,270.20	0.00	1,270.20
91	Peacock Linder & Halt LLP Peacock Linder & Halt LLP	850, 400 3 Avenue SW Calgary AB T2P 4H2	4,524.64	0.00	4,524.64
92	Penn West Exploration 000709	Penn West Plaza, 200 - 207 9th Avenue SW Calgary AB T2P 1K3	233,115.54	0.00	233,115.54
93	Petro-Canada Centre East Tower 002011	111 - 5th Ave SW Calgary AB T2P 3Y6	2,439.39	0.00	2,439.39
94	Petroleum Accountants Society of Canada	3400, 425 1 Street SW Calgary AB T2P 3L8	96.60	0.00	96.60
95	Pinnacle Inspection Management 002342	Box 59 Champion AB T0L 0R0	2,534.51	0.00	2,534.51
96	Polaris Petroleum Ltd. 001655	Box 5361 Drayton Valley AB T7A 1R5	54,851.51	0.00	54,851.51

17-Oct-2013

Date


 Jason James

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List "A"
 Unsecured Creditors

PetroGlobe Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Premier Intergrated Technologies 002082	1900, 840 7th Avenue SW Calgary AB T2P 3G2	131.25	0.00	131.25
98	Premier Petroleum Corp. 002349	2200, 635 8th Ave SW Calgary AB T2P 3M3	224.10	0.00	224.10
99	PrimeWest Energy Inc. 000089	5100, 150 6 Avneue SW Calgary AB T2P 3Y7	461.43	0.00	461.43
100	PrimeWest Gas Corp. 001018	5100, 150 6th Ave SW Calgary AB T2P 3Y7	989.43	0.00	989.43
101	Prowler Tubing Services Ltd. 20110953	1101, 910 7th Ave SW Calgary AB T2P 3N8	2,607.50	0.00	2,607.50
102	Pyramid Corporation 002178	2308 8th Street Nisku AB T9E 7Z2	8,507.97	0.00	8,507.97
103	R.L. Supervision Ltd. 002381	PO Box 131 Waldeck SK S0H 4J0	6,506.85	0.00	6,506.85
104	Range Royalty Limited Partnership 002166	PO Box 1178, Station M Calgary AB T2P 2L2	27,616.22	0.00	27,616.22
105	Reid, William 001493	HC 68 Box 315 Clayton ID 83227-9601USA	16.39	0.00	16.39
106	Richert Contract Operating 002300	Box 114 Rocky Rapids AB T0E 1Z0	4,897.05	0.00	4,897.05
107	Roddy's Oilfield Services 002380	Box 4564 Taber AB T1G 2C9	869.82	0.00	869.82
108	Roynat Inc. Digital Systems/Copiers	Suite 300, 666 Burrard Street Vancouver BC V6C 2X8	1.00	0.00	1.00
109	Rudy's Lock & Key Inc. 000374	8615 47 Avenue NW Calgary AB T3B 2A1	100.00	0.00	100.00
110	Ryder Scott Company 001849	PO Box 6446, Station M Calgary AB T2P 2E1	9,098.25	0.00	9,098.25
111	Shadow Supervision Ltd. 002305	1437 54 Street Edson AB T7E 1H4	204.75	0.00	204.75
112	Shock Trauma Air Rescue Society 001523	Box 570, 1441 Aviation Park NE Calgary AB T2E 8M7	236.25	0.00	236.25
113	Sign-Tific Signs Ltd. 001609	Box 7317 Drayton Valley AB T7A 1S5	88.20	0.00	88.20
114	Stady Oil Tools Ltd. 002356	300, 1601 Westmount Road NW Calgary AB T2N 3M2	2,872.80	0.00	2,872.80
115	Standard Land Company Inc. 002018	Suite 1300, 734 7th Ave SW Calgary AB T2P 0M2	9,974.62	0.00	9,974.62
116	Steam Team 002070	3 6411 Wildrose Dr. Taber AB T1G 1Z4	5,670.00	0.00	5,670.00
117	Stene Bros. Oilfield Haulingt 002355	PO Box 1107 Calmar AB T0C 0V0	2,740.50	0.00	2,740.50
118	Strike Oilfield Services 000964	Box 7259 Drayton Valley AB T7A 1S5	45,637.85	0.00	45,637.85
119	Stryker Energy Services Inc. 002302	Unit 4, 10001 - 101 Ave Grand Prairie AB T8V 0X9	2,362.50	0.00	2,362.50
120	Talisman Energy Inc. 000274	Bankers Hall West Tower Suite 2000, 888-3rd street SW Calgary AB T2P 5C5	7.44	0.00	7.44

17-Oct-2013

Date



Jason James

District of: Alberta
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List "A"
 Unsecured Creditors

PetroGlobe Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	Taqa North Ltd. 001943	P.O. Box 2350, Station M Calgary AB T2P 2M6	145.59	0.00	145.59
122	Taqa North Ltd. 002185	PO Box 2350, Station M Calgary AB T2P 2M6	243.83	0.00	243.83
123	Tervita Corporation 002375	500, 140-10th Ave SE, Calgary AB T2G 0R1	985.01	0.00	985.01
124	TWH Oilfield Services Ltd. 002311	Box 4793 Taber AB T1G 2E1	5,670.00	0.00	5,670.00
125	Van Doesburg, John & Celeste Filiatrault 001008	PO Box 4132 Ponoka AB T4J 1R5	3,000.00	0.00	3,000.00
126	Vowk, Roger 001429	Box 1, Comp 8, RR 3, Site 438 Drayton Valley AB T7A 2A3	2,550.00	0.00	2,550.00
127	Weed Wackers 002084	RR8-22-19 Lethbridge AB T1J 4P4	850.50	0.00	850.50
128	West Brick Energy Ltd. 002367	850, 555 - 4th Ave SW Calgary AB T2P 3E7	15,454.29	0.00	15,454.29
129	West Energy Partnership 002144	1300, 324-8th Ave SW Calgary AB T2P 2Z2	69,192.68	0.00	69,192.68
130	Western Canadian Spill Services 001673	Box 503 3545 32 Avenue NE Calgary AB T1Y 6M6	596.40	0.00	596.40
131	Western Royalty Holding Corp. 002127	750, 324 - 8th Ave SW Calgary AB T2P 2Z2	35.17	0.00	35.17
132	White Cap Resources Inc. 002123	500, 222- 3rd AVE SW Calgary AB T2P 0M2	8,600.90	0.00	8,600.90
133	Wilf Brandt Trucking Ltd. 002065	Box 135 Warburg AB T0C 2T0	12,334.74	0.00	12,334.74
134	Wire Glide Services Ltd. 002096	PO Box 7808 Drayton Valley AB T7A 1S8	582.75	0.00	582.75
135	Wolf Cowen	357 Ridge Way Avenue Louisville KY 40207 USA	7.84	0.00	7.84
136	Wrangler Locating Ltd. 001544	Box 5421 Drayton Valley AB T7A 1R5	1,673.97	0.00	1,673.97
137	Zed.i Solutions 001301	500, 600 6th Ave S.W. Calgary AB T2P 0S5	190.03	0.00	190.03
138	Zedi Canada 001600	500, 600 6th Ave S.W. Calgary AB T2P 0S5	28,577.46	0.00	28,577.46
Total:			1,660,904.18	1,769,947.00	3,430,851.18

17-Oct-2013

Date


 Jason James

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "B"
 Secured Creditors

PetroGlobe Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Alberta Treasury Branch	800 - 388 Country Hills Blvd NE Calgary AB T3K 5J6		Other - Gas Well - 5-30-47-3W5 - 100%		1.00		
				Other - Gas Well - 5-36-48-10W5 - 100%		1.00		
				Other - Gas Well - 6-07-48-9W5 - 50%		1.00		
				Other - Gas Well - 6-26-48-9W5 - 50%		1.00		
				Other - Gas Well - 6-27-49-9-W5 - 50%		1.00		
				Other - Gas Well - 6-35-49-9W5 - 100%		1.00		
				Other - Gas Well - 7-14-047-3W5 - 100%		1.00		
				Other - Gas Well - 8-12-48-4W5 44.9%		1.00		
				Other - Gas Well - 8-24-49-8W5 - 50%		1.00		
				Other - Gas Well - 8-35-49-9W5 - 100%		1.00		
				Other - Gas Well - 12-2-48-3W5 47.45%		1.00		
				Other - Gas Well - 12-6-48-3W5 - 50%		1.00		
				Other - Gas Well - 13-34-47-3W5 - 47.66%		1.00		
				Other - Gas Well - 14-8-48-2W5 - 50%		1.00		
				Other - Gas Well - 16-31-47-3W5 - 50%		1.00		
				Other - Gas Well - 16-36-47-3W5 - 50%		1.00		
				Other - Gas Well - 2-26-47-3W5 - 37.5%		1.00		
				Other - Gas Well - 6-11-47-3W5 - 38.87%		1.00		
				Other - Gas Well - 6-23-47-3W5 50%		1.00		
				Other - Gas Well - 8-11-48-3W5 50%		1.00		
				Other - Gas Wells - 10-15-47-3W5 - 50%		1.00		
				Other - Gas Wells - 102/8-7-48-2W5 - 50%		1.00		
				Other - Gas Wells - 12-05-8-3-W5 - 62.5%		1.00		

17-Oct-2013

Date



Jason James

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "B"
 Secured Creditors

PetroGlobe Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Alberta Treasury Branch	800 - 388 Country Hills Blvd NE Calgary AB T3K 5J6		Other - Gas Wells - 13-01-064-26W - 50% Other - Gas Wells - 14-17-49-10W5 - 50% Other - Gas Wells - 16-14-47-3W5 - 33.44% Other - Gas Wells - 16-20-48-3W5 - 50% Other - Gas Wells - 6-13-49-10W5 - 37.5% Other - Gas Wells - 8-22-47-3W5 - 40.63% Other - Mineral Leases Other - GORR - Cessford		1.00 30,000.00 1.00		1,769,947.00
2	Platinum Energy Services Corp. Pump Jack/Concrete Base	750, 333 11 Avenue SW Calgary AB T2R 1L9	1.00	Other - Pump Jack/Concrete Base		1.00		
Total:			1,800,001.00			30,054.00	0.00	1,769,947.00

17-Oct-2013

Date


 Jason James

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

PetroGlobe Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

17-Oct-2013

Date



Jason James

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

PetroGlobe Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

17-Oct-2013

Date



Jason James

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 – Continued

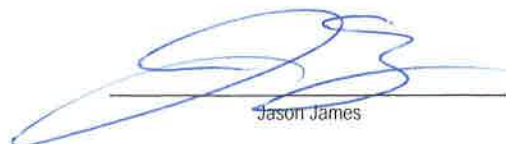
List "E"
 Debts Due to the Bankrupt

PetroGlobe Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Joint Interest Billings Receivable	200, 625 11 Avenue SW Calgary AB T2R 0E1	JIB Receivable	0.00 557,810.81 0.00		26-Sep-2013	1.00	N/A
2	Trade Receivables	200, 625 11 Avenue SW Calgary AB T2R 0E1	Trade Receivables	0.00 47,394.25 0.00		26-Sep-2013	1.00	N/A
Total:				0.00 605,205.06 0.00			2.00	

17-Oct-2013

Date



Jason James

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

PetroGlobe Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

17-Oct-2013

Date


Jason James

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 – Continued


List "G"
Real Property or Immovables Owned by Bankrupt

PetroGlobe Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

17-Oct-2013

Date



Jason James

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "H"
 Property

PetroGlobe Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	On Well Sites	Tanks , scada, skids, seperators	0.00	1.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Gas Well 6-11-47-3W5 - 38.87%	0.00	1.00
		Gas Well 16-31-47-3W5 - 50%	0.00	1.00
		Gas Well 13-34-47-3W5 - 47.66%	0.00	1.00
		Gas Well 14-8-48-2W5 - 50%	0.00	1.00
		Gas Well 12-2-48-3W5 47.45%	0.00	1.00
		Gas Well 12-6-48-3W5 - 50%	0.00	1.00
		Gas Well 8-11-48-3W5 50%	0.00	1.00
		Gas Well - 14-12-48-3W5 50%	0.00	1.00
		Gas Well - 8-12-48-4W5 44.9%	0.00	1.00
		Gas Well 6-23-47-3W5 50%	0.00	1.00
		Gas Well 2-26-47-3W5 - 37.5%	0.00	1.00
		Gas Well 16-36-47-3W5 - 50%	0.00	1.00
		Gas Well - 14-10-48-3W5 - 44.9%	0.00	1.00
		Gas Wells - 16-20-48-3W5 - 50%	0.00	1.00
		Gas Wells - 14-17-49-10W5 - 50%	0.00	1.00
		Gas Wells - 16-14-47-3W5 - 33.44%	0.00	1.00
		Gas Wells - 10-15-47-3W5 - 50%	0.00	1.00
		Gas Wells - 8-22-47-3W5 - 40.63%	0.00	1.00
		Gas Wells - 102/8-7-48-2W5 - 50%	0.00	1.00
		Gas Wells - 6-13-49-10W5 - 37.5%	0.00	1.00
		Gas Wells - 13-01-064-26W - 50%	0.00	1.00
		Gas Well - 12-15-47-04-W5 - 47.5%	0.00	1.00
		Gas Wells - 12-05-8-3-W5 - 62.5%	0.00	1.00
		Gas Well - 6-27-49-9-W5 - 50%	0.00	1.00
		Gas Well - 12-6-49-9W5 - 50%	0.00	1.00
		Gas Well - 12-11-47-4W5 - 50%	0.00	1.00

17-Oct-2013

Date



Jason James

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Concluded

List "H"
 Property

PetroGlobe Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(m) Other		Gas Well - 14-29-49-9W5 - 50%	0.00	1.00
		Gas Well - 11-33-47-3W5 - 94%	0.00	1.00
		Gas Well - 5-30-47-3W5 - 100%	0.00	1.00
		Gas Well - 4-30-47-3W5 - 100%	0.00	1.00
		Gas Well - 2-34-47-2W5 - 50%	0.00	1.00
		Gas Well - 1-24-48-3W5 - 50%	0.00	1.00
		Gas Well - 16-34-49-8W5 - 100%	0.00	1.00
		Gas Well - 16-36-49-9W5 - 50%	0.00	1.00
		Gas Well - 6-26-48-9W5 - 50%	0.00	1.00
		Gas Well - 14-02-47-2W5 - 50%	0.00	1.00
		Gas Well - 12-08-48-3W5 - 50%	0.00	1.00
		Gas Well - 8-24-49-8W5 - 50%	0.00	1.00
		Gas Well - 7-14-047-3W5 - 100%	0.00	1.00
		Gas Well - 5-36-48-10W5 - 100%	0.00	1.00
		Gas Well - 1-34-49-8W5 - 100%	0.00	1.00
		Gas Well - 12-23-47-3W5 - 100%	0.00	1.00
		Gas Well - 8-35-49-9W5 - 100%	0.00	1.00
		Gas Well - 5-04-11-15W4 - 100%	0.00	1.00
		Gas Well - 16-36-48-10W5 - 100%	0.00	1.00
		Gas Well - 6-35-49-9W5 - 100%	0.00	1.00
		Gas Well - 11-19-53-15W5 - 52%	0.00	1.00
	Gas Well - 10-04-11-4W5 - 100%	0.00	1.00	
	Gas Well - 6-07-48-9W5 - 50%	0.00	1.00	
	Pump Jack/Concrete Base	0.00	1.00	
	Mineral Leases	0.00	30,000.00	
	GORR - Cessford	0.00	1.00	
			Total:	30,052.00

17-Oct-2013

Date



Jason James

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1800298
Estate No. 25-1800298

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
PetroGlobe Inc.
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of PetroGlobe Inc. of the City of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 17th day of October 2013, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Hudson & Company Insolvency Trustees Inc. - Trustee

200, 625 - 11th Avenue, S.W.
Calgary AB T2R 0E1
Phone: (403) 265-4357 Fax: (403) 234-8770

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.