

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2485478  
Estate No. 25-2485478

FORM 68  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the matter of the bankruptcy of  
Fusion Pipe Solutions Inc.  
of the City of Calgary, in the Province of Alberta

Take notice that:

1. Fusion Pipe Solutions Inc. filed (or was deemed to have filed) an assignment on the 13th day of March 2019, and the undersigned, Hudson & Company Insolvency Trustees Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 28th day of March 2019, at 10:00 AM, at the office of Hudson & Company Insolvency Trustees Inc., at 200, 625 11 Avenue SW, Calgary, AB, T2R 0E1.

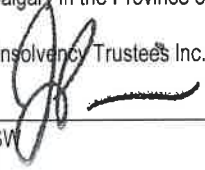
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 14th day of March 2019.

Hudson & Company Insolvency Trustees Inc. - Licensed Insolvency Trustee

  
200 625 11 Avenue SW  
Calgary AB T2R 0E1  
Phone: (403) 265-4357 Fax: (403) 234-8770

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

☒ Original ☐ Amended

— Form 78 —

Statement of Affairs (Business Bankruptcy) made by an entity  
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
In the matter of the bankruptcy of  
Fusion Pipe Solutions Inc.  
of the City of Calgary, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of March 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES	
(as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	1,228,247.34
Balance of secured claims as per list "B" .....	0.00
Total unsecured creditors .....	1,228,247.34
2. Secured creditors as per list "B" .....	1,603,394.19
3. Preferred creditors as per list "C" .....	13,345.80
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00
Total liabilities .....	2,844,987.33
Surplus .....	NIL

ASSETS	
(as stated and estimated by the officer)	
1. Inventory .....	0.00
2. Trade fixtures, etc. ....	5,001.00
3. Accounts receivable and other receivables, as per list "E"	
Good .....	277,253.76
Doubtful .....	70,646.17
Bad .....	73,570.06
Estimated to produce .....	277,253.76
4. Bills of exchange, promissory note, etc., as per list "F" .....	0.00
5. Deposits in financial institutions .....	0.00
6. Cash .....	0.00
7. Livestock .....	0.00
8. Machinery, equipment and plant .....	109,000.00
9. Real property or immovable as per list "G" .....	0.00
10. Furniture .....	0.00
11. RRSPs, RRIFs, life insurance, etc. ....	0.00
12. Securities (shares, bonds, debentures, etc.) .....	155,007.84
13. Interests under wills .....	0.00
14. Vehicles .....	1,813,864.00
15. Other property, as per list "H" .....	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital .....	0.00
Amount paid on capital .....	0.00
Balance subscribed and unpaid .....	0.00
Estimated to produce .....	0.00
Total assets .....	2,360,126.60
Deficiency .....	484,860.73

I, Brad Jason King, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 12th day of March 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
before me at the City of Calgary in the Province of Alberta, on this 12th day of March 2019.

Jeffrey R. Price, Commissioner of Oaths  
For the Province of Alberta  
Expires October 21, 2019

Brad Jason King

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FORM 78 – Continued

List "A"  
Unsecured Creditors

Fusion Pipe Solutions Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1652511 Alberta Ltd.	28 Madigan Drive NE Calgary AB T2A 5C7	7,166.25	0.00	7,166.25
2	A.H. McElroy	9310 Yellowhead Trail NW Edmonton AB T5G 0W4	17,806.30	0.00	17,806.30
3	AC Dandy Products Ltd. 7054	4012 - 49 Street Wetaskiwin AB T9A 2K1	4,672.50	0.00	4,672.50
4	Accent Inns Burnaby	3777 Henning Drive Burnaby BC V5C 6N5	7,023.05	0.00	7,023.05
5	Accent Inns Vancouver Airport	10551 St. Edwards Drive Richmond BC V6X 3L8	2,912.68	0.00	2,912.68
6	Affinity Insurance Inc. 24002	38 Greensboro Drive, 2nd Floor Toronto ON M9W 1E1	15,748.00	0.00	15,748.00
7	Ansan Industries Ltd.	2600 Viking Way Richmond BC V6V 1N2	1,603.99	0.00	1,603.99
8	Ascent Transport	4127 - 44 Avenue Camrose AB T4V 5H2	2,387.15	0.00	2,387.15
9	ATCO Gas Attn: Tina Ellis	10035 105 Street NW, 16th Flr., ATCO Centre Edmonton AB T5J 2V6	12,106.12	0.00	12,106.12
10	Avara Landscaping	Box 268 Medicine Hat AB T1A 7E9	22,433.59	0.00	22,433.59
11	Cascade Energy Services	6209 - 58th Avenue Drayton Valley AB T7A 1R6	3,382.05	0.00	3,382.05
12	Cat Rentals	67 - 9 Street NE Calgary AB T2E 8K6	7,034.95	0.00	7,034.95
13	Clean Harbours	PO Box 9194, Station M Calgary AB T2P 5E1	8,452.54	0.00	8,452.54
14	Comfort Inn	2317 Trans Canada Way SE Medicine Hat AB T1B 4E9	1,161.82	0.00	1,161.82
15	Compact Rentals Ltd.	1581 - 110 Avenue NE Calgary AB T3K 0X9	14,084.23	0.00	14,084.23
16	Consolidated Turf	986 Powell Avenue Winnipeg MB R3H 0H6	11,383.71	0.00	11,383.71
17	Corix Water Products LP	3175 Turner Street Abbotsford BC V2S 7T9	11,905.11	0.00	11,905.11
18	CRA - Tax - Prairies 82403 6248 RC0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	1.00	0.00	1.00
19	CRA - Tax - Prairies 82403 6248 RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	1.00	0.00	1.00
20	D&D Septic	RR 1 Ryley AB T0B 4A0	325.50	0.00	325.50
21	Dan Donnelly Trucking	Box 324 Red Deer AB T4B 5E9	4,200.00	0.00	4,200.00
22	Dennis Welding Ltd.	Box 2094 Kindersley SK S0L 1S0	1,081.27	0.00	1,081.27
23	DEW	9747 - 199A Street Langley BC V1M 2X7	2,585.80	0.00	2,585.80

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Brad Jason King

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List "A"  
Unsecured Creditors

Fusion Pipe Solutions Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Dhesi Enterprises Inc.	12454 - 110 Avenue Surrey BC V3V 3J6	5,460.00	0.00	5,460.00
25	DNR Pressure Welding	Box 1330 Stettler AB T0C 2L0	1,800.75	0.00	1,800.75
26	East Central Painting and Coating Services	PO Box 3083 Wainwright AB T9W 1S9	108,475.29	0.00	108,475.29
27	Emco Waterworks	19066 - 95A Avenue Surrey BC V4N 4P2	13,907.65	0.00	13,907.65
28	Enmax Attn: Dina Di Rado 501690801	141 - 50 Avenue SE Calgary AB T2G 4S7	7,411.50	0.00	7,411.50
29	Enmax Attn: Dina Di Rado 501828844	141 - 50 Avenue SE Calgary AB T2G 4S7	2,801.59	0.00	2,801.59
30	Enreach Hot Tap Services Inc.	34345 Range Road 272 Red Deer County AB T4E 1M2	1,246.88	0.00	1,246.88
31	Faubert Contracting Ltd.	PO Box 1482 Kindersley SK S0L 1S0	819.00	0.00	819.00
32	Find It Locators Ltd.	PO Box 35 Loverna SK S0L 1Y0	756.00	0.00	756.00
33	Finning International Inc. (Canada)	16830-107 Avenue Edmonton AB T5P 4C3	13,725.87	0.00	13,725.87
34	Fraser Valley Aggregates	3077 - 188 Street Surrey BC V3Z 9V5	207,915.16	0.00	207,915.16
35	Gibson Contracting Ltd.	Site 4, Comp 14, RR 1 Westerose AB T0C 2V0	24,780.00	0.00	24,780.00
36	Go Services Inc./Potty Go	PO Box 839 Bentley AB T0C 0J0	591.15	0.00	591.15
37	Gopher Rich Trucking Ltd.	Box 3397 Wainwright AB T9W 1T4	5,532.45	0.00	5,532.45
38	Gosselin Pipe & Steel Ltd.	PO Box 3083 Wainwright AB T9W 1S9	17,976.36	0.00	17,976.36
39	Green Pave Natural Paving Systems	Box 744 Macklin SK S0L 2C0	4,620.00	0.00	4,620.00
40	Ground Zero	567 Tuscany Ravine Road NW Calgary AB T2G 5M2	2,021.25	0.00	2,021.25
41	HD Supply Brafasco/CTF	100 Galcat Drive Woodbridge ON L4L 0B9	6,190.61	0.00	6,190.61
42	Hobart Holdings	Box 1397 Vulcan AB T0L 2B0	367.50	0.00	367.50
43	Hydro Vacuum Oilfield Services Ltd.	PO Box 6838, 2709 - 63 Street Drayton Valley AB T7A 1S2	66,070.20	0.00	66,070.20
44	Hydrodig	Box 215 Bentley AB T0C 0J0	8,871.45	0.00	8,871.45
45	Hy-Pro Plastics Inc.	2628 - 58 Avenue SE Calgary AB T2C 5M2	1,142.93	0.00	1,142.93
46	Imperial Inn	3282 - 13 Avenue SE Medicine Hat AB T1A 1H8	2,636.61	0.00	2,636.61

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List "A"  
Unsecured Creditors

Fusion Pipe Solutions Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Integrated Data Corporation	5735 - 7 Street NE Calgary AB T2E 8V3	845.25	0.00	845.25
48	ISCO	PO Box 9528, Station A Toronto ON M5W 2K3	0.20	0.00	0.20
49	JCM Utility Location	4610 Teskey Road Chilliwack BC V2R 0C6	1,659.00	0.00	1,659.00
50	JDK Contracting Ltd.	Box 220 Kindersley SK S0L 1S0	400.00	0.00	400.00
51	Jones Trucking & Backhoe Services Ltd.	205 - 5 Street E, Box 269 Winfield AB T0C 2X0	12,616.07	0.00	12,616.07
52	JS Bobcat & Excavating	4283 Carey Road Victoria BC V8Z 4H1	4,357.50	0.00	4,357.50
53	JT Equipment	277 Meadowbrook Drive Brooks AB T1R 1N6	951.19	0.00	951.19
54	King, B.	13 Colville Bay NE Calgary AB T3K 5V8	630.26	0.00	630.26
55	Lanesafe Traffic Control	301 - 38 Fell Avenue North Vancouver BC V7P 3S2	4,597.16	0.00	4,597.16
56	Layfield Canada Ltd.	17720, 129 Avenue NW Edmonton AB T5V 0C4	28,623.72	0.00	28,623.72
57	Lonestar Sylvan Inc.	PO Box 9194, Station M Calgary AB T2P 5E1	40,329.99	0.00	40,329.99
58	Manpower Services (Alberta) Ltd.	240, 734 - 7 Avenue SW Calgary AB T2P 3P8	3,798.38	0.00	3,798.38
59	Metro Surveys	202, 225 - 17 Avenue Vancouver BC V5V 1A6	3,798.38	0.00	3,798.38
60	MJB Enterprises Ltd.	601 - 17th Street Medicine Hat AB T1A 4X6	9,082.50	0.00	9,082.50
61	MVS Calgary	3458 - 48 Avenue SE Calgary AB T2B 3L6	18,039.96	0.00	18,039.96
62	Norwood Waterworks	285177 Wrangler Avenue Rockyview AB T1X 0P3	236,424.63	0.00	236,424.63
63	O'Dell Slinger Service	3315 Camrose Court Victoria BC V8P 5N9	10,750.49	0.00	10,750.49
64	Pulse Plumbing	831 - 3rd Avenue Wainwright AB T9W 1C5	1,976.63	0.00	1,976.63
65	Quest Disposal & Recycling Inc.	PO Box 10 Vegreville AB T2C 1B2	6,825.00	0.00	6,825.00
66	RDK Transportation	Site 414, Box 1, RR 4 Saskatoon SK S7K 3J7	7,245.00	0.00	7,245.00
67	Reliance Industrial Products	Box 307, Stn Main Saskatoon SK S7K 3L3	1,492.75	0.00	1,492.75
68	Sanatec Environmental	21 Saskatchewan Drive Redcliff AB T0J 2P0	426.30	0.00	426.30
69	Saskatchewan Workers' Compensation Board Attn: Manager- Administrative Services	200 - 1881 Scarth Street Regina SK S4P 4L1	1,252.50	0.00	1,252.50
70	Schmalzbauer, Daryl J. Wages	Site 19 Box 7 Innisfail AB T2G 1T6	1,748.04	0.00	1,748.04

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List "A"  
Unsecured Creditors

Fusion Pipe Solutions Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	Scotiabank 02279 0110310 - Notice only	2505 114 Avenue SE Calgary AB T2Z 0V2	1.00	0.00	1.00
72	Silver Lake Sod Farm	2430 - 7th Avenue NE Medicine Hat AB T1C 1Y6	5,596.50	0.00	5,596.50
73	SiteOne	9421 - 48 Street SE Calgary AB T2C 2R1	81,595.46	0.00	81,595.46
74	Soye, James	344, 7620 Elbow Drive SW Calgary AB T2V 1K2	3,956.25	0.00	3,956.25
75	Sunbelt Rentals	PO Box 99257 Vancouver BC V6B 6R3	17,132.79	0.00	17,132.79
76	Super Save Hydro Vac Inc.	19395 Langley Bypass Surrey BC V3S 6K1	7,825.28	0.00	7,825.28
77	Super Sweep Street Cleaning Inc.	34A 2755 Lougheed Hwy Port Coquitlam BC V3B 5Y9	603.75	0.00	603.75
78	Tax and Revenue Administration Attn: Colleen Adair, Alberta Finance and Enterprise	9811 109th Street 6th Floor Edmonton AB T5K 2L5	1.00	0.00	1.00
79	Telus Mobility Services Attn: Rick Wan	8th Fl - 3777 Kingsway Burnaby BC V5H 3Z7	5,589.45	0.00	5,589.45
80	Telus Mobility Services Attn: Rick Wan 32613960	8th Fl - 3777 Kingsway Burnaby BC V5H 3Z7	1,399.04	0.00	1,399.04
81	Telus Mobility Services Attn: Rick Wan 34305957	8th Fl - 3777 Kingsway Burnaby BC V5H 3Z7	1,592.74	0.00	1,592.74
82	Telus Residential Services Attn: Insolvency Group Settlement Desk	3rd Fl - 4519 Canada Way Burnaby BC V5G 4S4	285.70	0.00	285.70
83	TMC	5514 - 50 Avenue Wetaskiwin AB T9A 0T3	425.25	0.00	425.25
84	Twisted Rock	208 October Gold Way SW Calgary AB T3Z 0A3	1,260.00	0.00	1,260.00
85	White Fox Group Ltd.	Box 69 Redcliff AB T0J 2P0	5,574.46	0.00	5,574.46
86	Wolverine Construction Inc.	9515 - 62 Avenue Edmonton AB T6E 0E1	20,664.00	0.00	20,664.00
87	Wood, Cindy	61 Coville Bay NE Calgary AB T3K 5V8	7,106.19	0.00	7,106.19
88	Work Force	142B, 920 - 36 Street NE Calgary AB T2A 6L8	3,908.10	0.00	3,908.10
89	Yellow Pages Group Co.	435 Milner Avenue, 4th Floor Scarborough ON M1B 5S8	1,086.09	0.00	1,086.09
90	Zone 3 Business Solutions	4550 - 112 Avenue SE Calgary AB T2C 2K2	194.58	0.00	194.58
<b>Total:</b>			<b>1,228,247.34</b>	<b>0.00</b>	<b>1,228,247.34</b>

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Date

  
Brad Jason King

District of: Alberta  
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FORM 78 – Continued

List "B"  
Secured Creditors

Fusion Pipe Solutions Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	ADD Capital Corp. Attn: Mike F. 2009 Western Star	2 - 500 Cochrane Drive Markham ON L3R 8E2	39,224.00	Motor Vehicles - Automobile - 2009 - Western Star - Hydro Vac - 5KKHALCV99PAH2843		39,224.00		
2	ADD Capital Corp. Attn: Mike F. 2016 Cat Midi Excavator	2 - 500 Cochrane Drive Markham ON L3R 8E2	165,354.00	Motor Vehicles - Other - 2016 - Caterpillar 308E2CR - Midi Excavator - FJX06491		165,354.00	21,567.00	
3	Brandt Finance Ltd. 2013 Ditch Witch	Box 3856 Hwy 1 E Regina SK S4P 3R8	48,859.00	Motor Vehicles - Other - 2013 - Ditch Witch - FX50 - CMWFX50XLD0000119		48,859.00	13,141.00	
4	Caterpillar Financial Services Ltd. Attn: Sherry Pottie 2015 Cat 326F (00591) & Weldcos	2 - 3457 Superior Court Oakville ON L6L 0C4	210,985.00	Motor Vehicles - Other - 2015 - Caterpillar - 326F - CAT0326FCWGL00591  Motor Vehicles - Other - 2017 - Weldcobeales - Quick Coupler - A2D05431  Motor Vehicles - Other - 2017 - Weldcobeales - Ripper - 3W630482  Motor Vehicles - Other - 2017 - Weldcobeales - Thumb - 2896219		210,985.00  0.00  0.00  0.00	132,367.00  1.00  1.00  1.00	
5	Caterpillar Financial Services Ltd. Attn: Sherry Pottie 2016 Cat 259D (07035)	2 - 3457 Superior Court Oakville ON L6L 0C4	66,582.00	Motor Vehicles - Other - 2016 - Caterpillar - 259D - CAT0148DHFTL07035		66,582.00	18,123.00	
6	Caterpillar Financial Services Ltd. Attn: Sherry Pottie 2016 Cat 308E2 (06413)	2 - 3457 Superior Court Oakville ON L6L 0C4	78,280.00	Motor Vehicles - Other - 2016 - Caterpillar - 308E2CRSB - CAT0308EKFJX06413		78,280.00	60,320.00	
7	CRA - Tax - Prairies 82403 6248 RP0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	339,951.96	Debts Due - Business - Accounts Receivable  Motor Vehicles - Automobile - 2009 - Western Star - Hydro Vac - 5KKHALCV99PAH2843		277,253.76  62,698.20		
8	CWB National Leasing Inc./ (formerly National Leasing Group Inc) Attn: Bankruptcy Designate 2015 Stealth Trailer	1525 Buffalo Pl Winnipeg MB R3T 1L9	15,000.00	Motor Vehicles - Other - 2015 - Stealth - Intruder 5200 Trailer - 52LBE2023FE038240		15,000.00	10,000.00	

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List "B"  
Secured Creditors

Fusion Pipe Solutions Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
9	CWB National Leasing Inc./ (formerly National Leasing Group Inc) Attn: Bankruptcy Designate 2016 Cat 259D Skidsteer	1525 Buffalo Pl Winnipeg MB R3T 1L9	41,491.00	Motor Vehicles - Other - 2016 - Caterpillar - 259D Skidsteer - FIL07804		41,491.00	37,788.00	
10	CWB National Leasing Inc./ (formerly National Leasing Group Inc) Attn: Bankruptcy Designate Alum Shoring	1525 Buffalo Pl Winnipeg MB R3T 1L9	34,130.00	Business Assets - Machinery - Aluminum Shoring		34,130.00	7,870.00	
11	CWB National Leasing Inc./ (formerly National Leasing Group Inc) Attn: Bankruptcy Designate Photocopiers	1525 Buffalo Pl Winnipeg MB R3T 1L9	1.00	Business Assets - Trade Fixtures - Photocopiers & Components		1.00		
12	CWB National Leasing Inc./ (formerly National Leasing Group Inc) Attn: Bankruptcy Designate PJ Tandem Trailer	1525 Buffalo Pl Winnipeg MB R3T 1L9	16,515.80	Motor Vehicles - Other - PJ Tandem - Dual Tilt Trailer - 4P5TD3222F1221609		16,515.80	9,216.20	
13	Ford Credit Canada Limited Attn: Bankruptcy Department 2018 F150 (41530)	PO Box 2400 Edmonton AB T5J 5C7	42,954.00	Motor Vehicles - Automobile - 2018 - Ford - F150 - 1FTFW1E56JKE41530		42,954.00	4,265.00	
14	Ford Credit Canada Limited Attn: Bankruptcy Department 2018 F350 (02555)	PO Box 2400 Edmonton AB T5J 5C7	79,785.00	Motor Vehicles - Automobile - 2018 - Ford - F350 - 1FT8W3BT3JEC02555		79,785.00	5,264.00	
15	Ford Credit Canada Limited Attn: Bankruptcy Department 2018 F350 (31490)	PO Box 2400 Edmonton AB T5J 5C7	56,632.00	Motor Vehicles - Automobile - 2018 - Ford - F350 - 1FT8W3BT3JEC31490		56,632.00	11,767.00	
16	Scotiabank c/o Canaccede International Management Ltd. 02279 0110310	PO Box 758 Stn B London ON N6A 4Y8	205,729.43	Securities - GIC  Motor Vehicles - Automobile - 2009 - Western Star - Hydro Vac - 5KKHALCV99PAH2843		155,007.84  50,721.59	  259,528.21	
17	Tricor Lease & Finance Corp. Attn: Roy Watters 2010 F350 - 48826	PO Box 397 Burlington ON L7R 3Y3	7,697.00	Motor Vehicles - Automobile - 2010 - Ford - 350 Lariat - 1FTWW3BRXAE48826		7,697.00	17,303.00	
18	Tricor Lease & Finance Corp. Attn: Roy Watters 2016 Edge (seized)	PO Box 397 Burlington ON L7R 3Y3	28,275.00	Motor Vehicles - Automobile - 2016 - Ford - Edge (Seized) - 2FMPKJ4J85GBC18606		28,275.00	20,800.00	

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Brad Jason King



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FORM 78 -- Continued

List "B"  
Secured Creditors

Fusion Pipe Solutions Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
19	Tricor Lease & Finance Corp. Attn: Roy Watters 2017 F350 (47503) seized	PO Box 397 Burlington ON L7R 3Y3	47,886.00	Motor Vehicles - Automobile - 2017 - Ford - F350 Super Duty (seized) - 1FT8W3BT4HED47503		47,886.00	4,252.00	
20	Tricor Lease & Finance Corp. Attn: Roy Watters 2017 F350 (49729) seized	PO Box 397 Burlington ON L7R 3Y3	43,402.00	Motor Vehicles - Automobile - 2017 - Ford - F350 Super Duty (seized) - 1FT8W3BT0HEC49729		43,402.00	19,888.00	
21	Tricor Lease & Finance Corp. Attn: Roy Watters 2017 F350 (97011) seized	PO Box 397 Burlington ON L7R 3Y3	34,660.00	Motor Vehicles - Automobile - 2017 - Ford - F350 Super Duty (seized) - 1FT8W3BT2HED97011		34,660.00	27,270.00	
Total:			1,603,394.19			1,603,394.19	680,732.41	0.00

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List "C"  
Preferred Creditors for Wages, Rent, etc.

Fusion Pipe Solutions Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Bunn, James Wages	425 11A Street NW Calgary AB T2N 1Y2		-	1,832.79	0.00	1,832.79
2	Hood, Keith J. Wages	4000 13 Avenue SE Medicine Hat AB T1B 1J3		-	1,445.78	0.00	1,445.78
3	Hunt, Elijah K. Wages	826 3 Street SE Medicine Hat AB T1A 0J3		-	1,762.81	0.00	1,762.81
4	King, Kaley Wages	13 Coville Bay NE Calgary AB T3K 5V8		-	2,217.25	0.00	2,217.25
5	Mashiack, Itzik Wages	Richelieu Court SW #28 Calgary AB T3E 7E9		-	2,284.92	0.00	2,284.92
6	Stewart, Robby Wages	28 Madigan Court NE Calgary AB T2A 5C7		-	2,042.70	0.00	2,042.70
7	Wolski, Darren A. Wages	3705 14 Street NW Calgary AB T2K 1J3		-	1,759.55	0.00	1,759.55
Total:					13,345.80	0.00	13,345.80

12-Mar-2019

Date

Brad Jason King

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 – Continued


List "D"  
Contingent or Other Liabilities

Fusion Pipe Solutions Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Echelon General Insurance Company Bonding Company	300 - 2680 Matheson Blvd E Mississauga ON L4W 0A5	1.00	0.00		
2	Sun Life Financial / Financière Sun Life - Québec Bonding company	227 King Street S PO Box 1601 Station Waterloo Waterloo ON N2J 4C5	1.00	0.00		
Total:			2.00	0.00		

12-Mar-2019

Date

  
Brad Jason King

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.


FORM 78 – Continued

List "E"  
Debts Due to the Bankrupt  
Fusion Pipe Solutions Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	200, 625 11 Avenue SW Calgary AB T2R 0E1	Accounts Receivable	277,253.76 70,646.17 73,570.06		19-Feb-2019	277,253.76	Accounts Receivable
Total:				277,253.76 70,646.17 73,570.06			277,253.76	

12-Mar-2019

Date

  
Brad Jason King

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 – Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Fusion Pipe Solutions Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

12-Mar-2019  
Date

  
Brad Jason King



District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued

List "G"  
Real Property or Immovables Owned by Bankrupt  
Fusion Pipe Solutions Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

12-Mar-2019  
Date

  
Brad Jason King

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued

List "H"  
Property

Fusion Pipe Solutions Inc.  
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.		Photocopiers & Components Office Furniture	0.00 0.00	1.00 5,000.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Aluminum Shoring Power Tools & Generators (consignment) Ditch Witch 410SX Vermeer V855A Combo Rapter Electro Fusion Machine Pit 1-4 Fusion Machine Socket Fusion Kit	0.00 0.00 0.00 0.00 0.00 0.00 0.00	42,000.00 3,000.00 13,000.00 25,000.00 5,000.00 9,000.00 12,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		GIC	0.00	155,007.84
(j) Interests under wills, etc.			0.00	0.00

12-Mar-2019

Date

  
Brad Jason King

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Concluded

List "H"  
Property

Fusion Pipe Solutions Inc.  
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(k) Vehicles		Automobile - 2010 - Ford - 350 Lariat - 1FTWW3BRXAE448826	0.00	25,000.00
		Automobile - 2009 - Western Star - Hydro Vac - 5KKHALCV99PAH2843	0.00	412,172.00
		Other - 2015 - Stealth - Intruder 5200 Trailer - 52LBE2023FE038240	0.00	25,000.00
		Other - PJ Tandem - Dual Tilt Trailer - 4P5TD3222F1221609	0.00	25,732.00
		Other - 2016 - Caterpillar - 259D - CAT0148DHFTL07035	0.00	84,705.00
		Automobile - 2016 - Ford - Edge (Seized) - 2FMPK4J85GBC18606	0.00	49,075.00
		Automobile - 2017 - Ford - F350 Super Duty (seized) - 1FT8W3BT0HEC49729	0.00	63,290.00
		Automobile - 2017 - Ford - F350 Super Duty (seized) - 1FT8W3BT4HED47503	0.00	52,138.00
		Automobile - 2017 - Ford - F350 Super Duty (seized) - 1FT8W3BT2HED97011	0.00	61,930.00
		Automobile - 2018 - Ford - F350 - 1FT8W3BT3JEC02555	0.00	85,049.00
		Automobile - 2018 - Ford - F350 - 1FT8W3BT3JEC31490	0.00	68,399.00
		Automobile - 2018 - Ford - F150 - 1FTFW1E56JKE41530	0.00	47,219.00
		Other - 2016 - Caterpillar - 308E2CRSB - CAT0308EKFJX06413	0.00	138,600.00
		Other - 2015 - Caterpillar - 326F - CAT0326FCWGL00591	0.00	343,352.00
		Other - 2017 - Weldcobeales - Quick Coupler - A2D05431	0.00	1.00
		Other - 2017 - Weldcobeales - Ripper - 3W630482	0.00	1.00
		Other - 2017 - Weldcobeales - Thumb - 2896219	0.00	1.00
		Other - 2013 - Ditch Witch - FX50 - CMWFX50XLD0000119	0.00	62,000.00
		Other - 2016 - Caterpillar - 259D Skidsteer - FIL07804	0.00	79,279.00
		Other - 2016 - Caterpillar 308E2CR - Midi Excavator - FJX06491	0.00	186,921.00
		Other - 2012 - 10Ft Flat Deck Trailer	0.00	2,000.00
		Other - 2014 - 16Ft enclosed Trailer	0.00	2,000.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
Total:				2,082,872.84

12-Mar-2019

Date

Brad Jason King

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2485478  
Estate No. 25-2485478

FORM 31 / 36  
Proof of Claim / Proxy  
In the matter of the bankruptcy of  
Fusion Pipe Solutions Inc.  
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Fusion Pipe Solutions Inc. of the City of Calgary in the Province of Alberta and the claim of \_\_\_\_\_, creditor,

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 13th day of March 2019, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

☐ E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

☐ G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Witness\_\_\_\_\_  
Individual Creditor\_\_\_\_\_  
Witness\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_

\_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Hudson &amp; Company Insolvency Trustees Inc. - Licensed Insolvency Trustee

\_\_\_\_\_  
200 625 11 Avenue SW

Calgary AB T2R 0E1

Phone: (403) 265-4357 Fax: (403) 234-8770

E-mail: claims@hudsoninc.ca

NOTE If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.