

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2879708
Estate No. 25-2879708

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
2453115 Alberta Ltd.
of the City of Calgary, in the Province of Alberta

Take notice that:

1. 2453115 Alberta Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 2453115 Alberta Ltd.) on the 31st day of October 2022 and the undersigned, Hudson & Company Insolvency Trustees Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 17th day of November 2022 at 10:00 AM at Phone 1-888-433-2192 Participant Code 6509513 or 403-2654357, 200 625 11 Avenue SW, Calgary, AB or Phone 1-888-433-2192 Participant Code 6509513 or 403-2654357.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 31st day of October 2022.

Hudson & Company Insolvency Trustees Inc. - Licensed
Insolvency Trustee

Hudson & Company Insolvency Trustees Inc.
200 625 11 Avenue SW
Calgary AB T2R 0E1
Phone: (403) 265-4357 Fax: (403) 234-8770

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

-- FORM 21 --

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
2453115 Alberta Ltd.
of the City of Calgary, in the Province of Alberta

This indenture made this 28th day of October 2022
between

2453115 Alberta Ltd.
855 - 2 Street SW, Suite 3500
Calgary AB T2P 4J8
hereinafter called "the debtor"

and

Hudson & Company Insolvency Trustees Inc.
hereinafter called "the trustee."

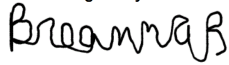
Natural person

Corporate or other legal entity


Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Calgary in the Province of Alberta, in the presence of Breanna Burkard-Smith.

DocuSigned by:

2B8E4596D2C64EB
Breanna Burkard-Smith
Witness

28-Oct-2022
Date

DocuSigned by:

E97951098B334F1...
2453115 Alberta Ltd.
Debtor

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 2453115 Alberta Ltd.
 of the City of Calgary, in the Province of Alberta

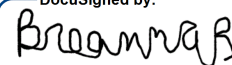
To the bankrupt:

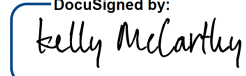
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28th day of October 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 3,430,750.23	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 3,430,750.23	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 3,430,750.23	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 10,000.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 10,000.00
	Deficiency 3,420,750.23

I, Patrick Kelly McCarthy, of the Town of Sylvan Lake in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 28th day of October 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Calgary in the Province of Alberta, on this 28th day of October 2022.

DocuSigned by:

 2B8E4596D2C64EB
 Breanna Burkard-Smith, Commissioner of Oaths
 For the Province of Alberta
 Expires June 19, 2025

DocuSigned by:

 E9795169BB334F1...
 Patrick Kelly McCarthy

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 2453115 Alberta Ltd.
 of the City of Calgary, in the Province of Alberta

List "A"
 Unsecured Creditors

2453115 Alberta Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	965591 ALBERTA LTD. Attn: Patrick K. McCarthy	11428 142 ST NW Edmonton AB T5M 1V1	1.00	0.00	1.00
2	ADI - Burtek	200, 625 11 Avenue SW Calgary AB T2R 0E1	18,387.88	0.00	18,387.88
3	AICQ - Association des Informaticiens des Collèges	2020, rue Girouard Ouest CP 22 Saint-hyacinth QC J2S 7B2	1,667.14	0.00	1,667.14
4	Aidan McKay	44 Norman Court St. Albert AB T8N 7K7	1.00	0.00	1.00
5	Air Inuit	6005 Blvd. Cote-Vertu Ouest Saint-Laurent QC H4S 2A5	11,588.08	0.00	11,588.08
6	Alberta Technology Leaders in Education	3919 51 St NW Edmonton AB T6L 1N9	3,950.00	0.00	3,950.00
7	AMTRA Solutions	Suite 2620 North Tower, 112 4 Ave SW Calgary AB T2P 3N3	12,305.46	0.00	12,305.46
8	Atlona Inc.	70 Daggett Drive San Jose CA 95134 USA	11,441.38	0.00	11,441.38
9	BASTONE & ASSOCIATES INC. Attn: Robert Bellisle Montreal - 5005 Metropolitain Bl	200 - 5005 boul. Métropolitain Montreal QC H1R 1Z7	106,250.00	0.00	106,250.00
10	BLAKE, CASSELS & GRAYDON LLP Attn: James Reid	855 - 2nd Street SW, Suite 3500 Bankers Hall, East Tower Calgary AB T2P 4J8	1.00	0.00	1.00
11	Blueshore Leasing Ltd.	2 - 7438 Prospect Street, Box 952 Pemberton BC V0N 2L0	1.00	0.00	1.00
12	Bruno Nantel	1816 De Burcaresst Laval QC H7M 4W8	1.00	0.00	1.00
13	Casio Canada Ltd.	600 Alden Rd Suite 600 Markham ON L3R 0E7	8,135.16	0.00	8,135.16
14	CDW Canada	1 Toronto Street 3rd Floor Toronto ON M5C 2V6	19,042.42	0.00	19,042.42
15	Christie Digital Systems Canada Inc.	809 Wellington St. N. Kitchener AB N2G 4Y7	69,011.08	0.00	69,011.08
16	Christie Digital Systems SONO	809 Wellington St. N. Kitchener ON N2G 4Y7	62,763.53	0.00	62,763.53
17	Christie Digital Systems, Inc.	809 Wellington St. N. Kitchener ON N2G 4Y7	7,908.02	0.00	7,908.02
18	Claude Bricault	1611 Av. Valois Montreal QC H1W 3M1	1.00	0.00	1.00
19	Concept JP Inc.	2089 Rue Michelin Laval QC H7L 5B7	298.22	0.00	298.22
20	Convergint	6025 11 St SE Suite 240 Calgary AB T2H 2Z3	1.00	0.00	1.00
21	CONVERGINT TECHNOLOGIES LTD. c/o BORDEN LADNER GERVAIS LLP Attn: Myles Fish	Centennial Place, East Tower 520 3rd Avenue SW, Suite 1900 Calgary AB T2P 0R3	1,142,754.78	0.00	1,142,754.78

28-Oct-2022

Date

DocuSigned by:

kelly mcarthy

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Patrick Kelly McCarthy

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 2453115 Alberta Ltd.
 of the City of Calgary, in the Province of Alberta

List "A"
 Unsecured Creditors

2453115 Alberta Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	CONVERGINT TECHNOLOGIES LTD. c/o BORDEN LADNER GERVAIS LLP Attn: Robyn Gurofsky	Centennial Place, East Tower 520 3rd Avenue SW, Suite 1900 Calgary AB T2P 0R3	1.00	0.00	1.00
23	CRA - Tax - Prairies	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	1.00	0.00	1.00
24	CRESTRON ELECTRONICS, INC.	15 Volo Drive Rockleigh NJ 07647 USA	1.00	0.00	1.00
25	DANIEL LANGELIER c/o McDONALD DesCHENES DUBÉ Attn: Patrick Dubé	2572, Daniel-Johnson Boulevard, 2nd Floor Laval QC H7T 2R3	82,880.78	0.00	82,880.78
26	DE LAGE LANDEN FINANCIAL SERVICES CANADA INC. Attn: Karren Viersen	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	1.00	0.00	1.00
27	Dentons Canada LLP Attn: John Regush	Bankers Court 15th Floor, 850 – 2nd Street SW Calgary AB T2P 0R8	1.00	0.00	1.00
28	Dona Hauk	15232 124 St Edmonton AB T5X 1Z3	1.00	0.00	1.00
29	Doug Chapple	384 Quebec Avenue Toronto AB M9C 5C7	1.00	0.00	1.00
30	École Louis-Joseph-Papineau	2901 Rue de Louvain E Montréal QC H1Z 1J7	252.95	0.00	252.95
31	Eduardo Medeiros	393 Oaklawn Crescent Orleans ON K4A 3J3	1.00	0.00	1.00
32	Elpas	200, 625 11 Avenue SW Calgary AB T2R 0E1	506.00	0.00	506.00
33	EPIC INVESTMENT SERVICES LIMITED PARTNERSHIP Attn: Brian Roberts	111 Colonnade Road, Suite 206 Ottawa ON K2E 7M3	1.00	0.00	1.00
34	Exertis Pro AV	5 Intermodal Drive – Unit 3 Brampton ON L6T 5V9	121,285.93	0.00	121,285.93
35	FMAV	200, 625 11 Avenue SW Calgary AB T2R 0E1	2,938.00	0.00	2,938.00
36	Genesis Integration Inc. Attn: Patrick K. McCarthy	11428 142 Street NW Edmonton AB T5M 1V1	1.00	0.00	1.00
37	Genetec Inc.	2280 Alfred-Nobel Blvd. Montreal QC H4S 2A4	89,624.48	0.00	89,624.48
38	H&R PROPERTIES LIMITED Attn: Evan Millar / Kayla Provis	3625 Dufferin Street, Suite 500 Toronto ON M3K 1N4	423,885.09	0.00	423,885.09
39	ICA Wireless	5155 Spectrum Way Unit 36 Mississauga ON L4W 5A1	508.50	0.00	508.50
40	Karine Gauthier	695 Chemin de la Presque ile Repentigny QC J5Z 4C7	1.00	0.00	1.00
41	KATRINA HO	200, 625 11 Avenue SW Calgary AB T2R 0E1	1.00	0.00	1.00

28-Oct-2022

Date

DocuSigned by:

kelly mcarthy

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Patrick Kelly McCarthy

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 2453115 Alberta Ltd.
 of the City of Calgary, in the Province of Alberta

List "A"
 Unsecured Creditors
 2453115 Alberta Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
42	KSV RESTRUCTURING INC. Attn: Murtaza Tallat	150 King Street West, Suite 2308 Toronto ON M5H 1J9	1.00	0.00	1.00
43	L3 SYSTEMS	PO Box 2954 Redmond WA 98073 USA	198.00	0.00	198.00
44	LA SOCIETE IMMOBILIERE JEAN-YVES DUPONT INC. Quebec City - 771 rue des Rocail	2960, Boul. Laurier, bureau 020 Quebec QC G1V 4S1	94,761.35	0.00	94,761.35
45	Lynn Walker	PO Box 1577 Mayerthorpe AB T0E 1N0	1.00	0.00	1.00
46	Macgregor Communications	110 Cochrane Dr Unit 100 Markham ON L3R 9S1	7,910.00	0.00	7,910.00
47	MANCHESTER SYNDICATION LTD. c/o NAI Advent Calgary - 6143 4 Street SE	833 34 Avenue SE Calgary AB T2G 4Y9	44,968.29	0.00	44,968.29
48	Manoir des Sables-Villegia	90 Av. des Jardins Orford QC J1X 6M6	19,059.50	0.00	19,059.50
49	Mark A. Freake Attn: Mark A. Freake	77 King Street West Suite 400 Toronto-Dominion Centre Toronto ON M5K 0A1	1.00	0.00	1.00
50	Mason Group Inc.	638 Lindero Canyon Rd Oak Park CA 91377 USA	11,232.00	0.00	11,232.00
51	McMILLAN LLP Attn: Adam Maerov	421 7th Avenue Southwest, Suite 1700 Calgary AB T2P 4K9	1.00	0.00	1.00
52	Megatech Integrated Services	351 Steelcase Rd. West, Unit 8 Markham ON L3R 4H9	96.05	0.00	96.05
53	MERIDIAN ONECAP CREDIT CORP.	Suite 1500, 4710 Kingsway Burnaby BC V5H 4M2	1.00	0.00	1.00
54	Mersive Inc.	2399 Blake St Suite 150 Denver CO 80205 USA	96,423.49	0.00	96,423.49
55	Milt Dowhaniuk	7615 176 St Edmonton AB T5T 0J4	1.00	0.00	1.00
56	Mitsubishi Electric	4299 14th Avenue Markham ON L3R 0J2	17,553.13	0.00	17,553.13
57	MONSTER PRO WRESTLING INC. Attn: Francesco Sorgiovanni	Unit #1, 8010 - 141 Avenue Edmonton AB T5C 2N9	1.00	0.00	1.00
58	NAI Advent Commercial Real Estate Corp.	3633 8 St SE Calgary AB T2G 3A5	1.00	0.00	1.00
59	Nancy Watt Communications	200, 625 11 Avenue SW Calgary AB T2R 0E1	4,268.84	0.00	4,268.84
60	Oleg Shemchuk	5914 156 Avenue Edmonton AB T5Y 2M8	1.00	0.00	1.00
61	Opti-Net J	2140 853 Seaborne Ave Port Coquitlam BC V3B 0N9	1.00	0.00	1.00
62	PATRICK KELLY McCARTHY	31 Leaside Crescent Sylvan Lake AB T4S 0A3	1.00	0.00	1.00
63	Phil Di Biase	701 Rue De La Commune Est Montreal QC H2Y 4A2	1.00	0.00	1.00

28-Oct-2022

Date

DocuSigned by:

kelly mclCarthy

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Patrick Kelly McCarthy

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 2453115 Alberta Ltd.
 of the City of Calgary, in the Province of Alberta

List "A"
 Unsecured Creditors
 2453115 Alberta Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
64	PSA Security Network	10170 Church Ranch Way #150 Westminster CO 80021 USA	283,695.96	0.00	283,695.96
65	Robyn Merkel	11319 137 Avenue Edmonton AB T5E 1Z3	1.00	0.00	1.00
66	Roche Securities Limited	Suite 305, 36 Castle Frank Road Toronto ON M4W 2Z7	265,475.00	0.00	265,475.00
67	Russell Newton	34 Rue des Feux-Follets Morin Heights QC J0R 1H0	1.00	0.00	1.00
68	SEQUENT AI EXCHANGE CO LTD. Attn: Kyle Lanzinger	161 Bay Street, Suite 1310 Toronto AB M5J 2S1	1.00	0.00	1.00
69	Shaw Television Limited Partnership	1216 Regent St Fredericton NB E3B 3Z4	162.75	0.00	162.75
70	Sherwood Audio Inc.	124 Ottawa St S Kitchener ON N2G 3S9	8,676.14	0.00	8,676.14
71	Skyline Commercial Real Estate Holdings Inc. Ottawa - 22 Gurdwara Road	5 Douglas Street, Suite 301 Guelph ON N1H 2S8	232,719.88	0.00	232,719.88
72	Sonic Foundry, Inc.	222 W Washington Ave #100 Madison WI 53703 USA	34,641.00	0.00	34,641.00
73	Sonic Shock Corporation	6 Green Ash Crescent Richmond Hill ON L4B 3R9	303.97	0.00	303.97
74	The Megatech Integrated Services	351 Steelcase Rd W #8 Markham ON L3R 4H9	1.00	0.00	1.00
75	Trafalgar Capital Partners LLC	3221 M St. NW Washington DC 20007 USA	3,780.00	0.00	3,780.00
76	URBAN LAWYERS Attn: John Stanton	11428 - 142 Street NW Edmonton AB T5M 1V1	1.00	0.00	1.00
77	Voysis IP Solutions	1600A Boul Saint-Martin Est #450 Laval QC H7G 4R8	1.00	0.00	1.00
78	WCPT OTTAWA INC.	141 Adelaide Street West, Suite 1201 Toronto ON M5H 3L5	1.00	0.00	1.00
79	WESTHILL PROJECT SERVICES GROUP LTD.	633 Coronation Drive Toronto ON M1E 2K4	1.00	0.00	1.00
80	Yasmine Bouzid	5-6600 rue de Chambéry Brossard QC J4Z 0N7	1.00	0.00	1.00
81	YVON CARRIÈRE c/o McDONALD DesCHENES DUBÉ Attn: Patrick Dubé	2572, Daniel-Johnson Boulevard, 2nd Floor Laval QC H7T 2R3	107,400.00	0.00	107,400.00
Total:			3,430,750.23	0.00	3,430,750.23

28-Oct-2022

Date

DocuSigned by:

kelly McCarthy

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Patrick Kelly McCarthy

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
2453115 Alberta Ltd.
of the City of Calgary, in the Province of Alberta
List "B"
Secured Creditors

2453115 Alberta Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

28-Oct-2022

Date

DocuSigned by:

Kelly McCarthy

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Patrick Kelly McCarthy

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
2453115 Alberta Ltd.
of the City of Calgary, in the Province of Alberta
List "C"
Preferred Creditors for Wages, Rent, etc.

2453115 Alberta Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

28-Oct-2022

Date

DocuSigned by:

Kelly McCarthy

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Patrick Kelly McCarthy

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
2453115 Alberta Ltd.
of the City of Calgary, in the Province of Alberta
List "D"
Contingent or Other Liabilities

2453115 Alberta Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

28-Oct-2022

Date

DocuSigned by:
Kelly McCarthy
F9795169BB334E1
Patrick Kelly McCarthy



District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
2453115 Alberta Ltd.
of the City of Calgary, in the Province of Alberta
List "E"
Debts Due to the Bankrupt
2453115 Alberta Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				Total:			0.00	
							0.00	
							0.00	

28-Oct-2022

Date

DocuSigned by:

Kelly McCarthy

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Patrick Kelly McCarthy

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
2453115 Alberta Ltd.
of the City of Calgary, in the Province of Alberta
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

2453115 Alberta Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

28-Oct-2022

Date

DocuSigned by:

Kelly McCarthy

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Patrick Kelly McCarthy

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
2453115 Alberta Ltd.
of the City of Calgary, in the Province of Alberta
List "G"
Real Property or Immovables Owned by Bankrupt
2453115 Alberta Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

28-Oct-2022

Date

DocuSigned by:

Kelly McCarthy

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Patrick Kelly McCarthy

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 2453115 Alberta Ltd.
 of the City of Calgary, in the Province of Alberta
 List "H"
 Property


2453115 Alberta Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	10,000.00	10,000.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	10,000.00

28-Oct-2022

Date

DocuSigned by:

 E9795169BB334E1
 Patrick Kelly McCarthy

Court No.

File No.

In the Matter of the Bankruptcy of
2453115 Alberta Ltd.
of the City of Calgary, in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Hudson & Company Insolvency Trustees Inc. -
Licensed Insolvency Trustee

200 625 11 Avenue SW
Calgary AB T2R 0E1
Phone: (403) 265-4357 Fax: (403) 234-8770

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2879708
Estate No. 25-2879708

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
2453115 Alberta Ltd.
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 2453115 Alberta Ltd. of the City of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 31st day of October 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Hudson & Company Insolvency Trustees Inc. - Licensed Insolvency Trustee

200 625 11 Avenue SW
Calgary AB T2R 0E1
Fax: (403) 234-8770
E-mail: claims@hudsoninc.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.