

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2955094
Estate No. 25-2955094

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Mermac Construction Ltd.
of the City of Calgary, in the Province of Alberta

Take notice that:

1. Mermac Construction Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Mermac Construction Ltd.) on the 14th day of June 2023 and the undersigned, Hudson & Company Insolvency Trustees Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 27th day of June 2023 at 2:00 PM at Phone 1-888-433-2192 Participant Code 8927837 or Phone 1-888-433-2192 Participant Code 8927837.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 15th day of June 2023.

Hudson & Company Insolvency Trustees Inc. - Licensed
Insolvency Trustee

Hudson & Company Insolvency Trustees Inc.

200 625 11 Avenue SW
Calgary AB T2R 0E1
Phone: (403) 265-4357 Fax: (403) 234-8770

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

-- FORM 21 --

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
Mermac Construction Ltd.
of the City of Calgary, in the Province of Alberta

This indenture made this 14th day of June 2023
between

Mermac Construction Ltd.
4799 - 68 Avenue SE
Calgary AB T2C 5C1

hereinafter called "the debtor"
and

Hudson & Company Insolvency Trustees Inc.
hereinafter called "the trustee."


Natural person

Corporate or other legal entity


Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Calgary in the Province of Alberta, in the presence of Jeffrey R. Price.

DocuSigned by:

2B0F5B0A9AC347C...
Jeffrey R. Price
Witness

14-Jun-2023
Date

DocuSigned by:

44A54B1A79D947E...
Mermac Construction Ltd.
Debtor

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Mermac Construction Ltd.
 of the City of Calgary, in the Province of Alberta


To the bankrupt:

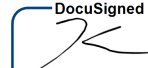
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of June 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES (as stated and estimated by the officer) | | ASSETS (as stated and estimated by the officer) | |
|--|--------------|--|--------------|
| 1. Unsecured creditors as per list "A" | 7,059,695.85 | 1. Inventory | 0.00 |
| Balance of secured claims as per list "B" | 831,301.18 | 2. Trade fixtures, etc. | 54,137.72 |
| Total unsecured creditors | 7,890,997.03 | 3. Accounts receivable and other receivables, as per list "E" | |
| 2. Secured creditors as per list "B" | 183,894.72 | Good | 6.00 |
| 3. Preferred creditors as per list "C" | 0.00 | Doubtful | 1,247,773.21 |
| 4. Contingent, trust claims or other liabilities as per list "D" | 0.00 | Bad | 0.00 |
| estimated to be reclaimable for | | Estimated to produce | 7.00 |
| Total liabilities | 8,074,891.75 | 4. Bills of exchange, promissory note, etc., as per list "F" ... | 0.00 |
| Surplus | NIL | 5. Deposits in financial institutions | 0.00 |
| | | 6. Cash | 15,000.00 |
| | | 7. Livestock | 0.00 |
| | | 8. Machinery, equipment and plant | 0.00 |
| | | 9. Real property or immovable as per list "G" | 0.00 |
| | | 10. Furniture | 0.00 |
| | | 11. RRSPs, RRIFs, life insurance, etc. | 0.00 |
| | | 12. Securities (shares, bonds, debentures, etc.) | 0.00 |
| | | 13. Interests under wills | 0.00 |
| | | 14. Vehicles | 114,750.00 |
| | | 15. Other property, as per list "H" | 0.00 |
| | | If bankrupt is a corporation, add: | |
| | | Amount of subscribed capital | 0.00 |
| | | Amount paid on capital | 0.00 |
| | | Balance subscribed and unpaid | 0.00 |
| | | Estimated to produce | 0.00 |
| | | Total assets | 183,894.72 |
| | | Deficiency | 7,890,997.03 |

I, Kevin Robinson, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 14th day of June 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Calgary in the Province of Alberta, on this 14th day of June 2023.

DocuSigned by:

 2B0F5B0A9AC347C...
 Jeffrey R. Price, Commissioner of Oaths
 For the Province of Alberta
 Expires October 21, 2025

DocuSigned by:

 44A54B1A79D947E...
 Kevin Robinson

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mermac Construction Ltd.
 of the City of Calgary, in the Province of Alberta

List "A"
 Unsecured Creditors

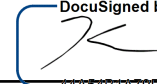
Mermac Construction Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|---|-----------------|------------------|-------------|
| 1 | 1274335 Alberta Ltd. | 4799 - 68 AVENUE SE Calgary AB T2C 5C1 | 500,000.00 | 0.00 | 500,000.00 |
| 2 | 1447743 Alberta Ltd. | #12, 2835 37 Street SW Calgary AB T3E 3B3 | 1.00 | 0.00 | 1.00 |
| 3 | 751961 ALBERTA LTD. | 57 Shannon Crescent SW Calgary AB T2Y 2T8 | 500,000.00 | 0.00 | 500,000.00 |
| 4 | AAA Steel Ltd. | 6420 - 68 Ave. S.E. Calgary AB T2C 4V6 | 585,600.41 | 0.00 | 585,600.41 |
| 5 | ABBL Hardware | Bay 2, 1815 - 27 Ave. N.E. Calgary AB T2E 7E1 | 13,300.35 | 0.00 | 13,300.35 |
| 6 | ABC Waste Management Ltd. | 3020 - 52 Street S.E. Calgary AB T2B 1N2 | 14,390.25 | 0.00 | 14,390.25 |
| 7 | Access Property Services Inc. | 1524 - 45 Street S.E. Calgary AB T2A 1N2 | 11,550.00 | 0.00 | 11,550.00 |
| 8 | AccessSMT Holdings Ltd. | 13139 - 80 Ave. Surrey BC V3W 3B1 | 2,432.85 | 0.00 | 2,432.85 |
| 9 | Action Security Services Inc/Action Lock & Key Inc | 240, 70 Shawville Blvd SE Calgary AB T2Y 2Z3 | 2,459.87 | 0.00 | 2,459.87 |
| 10 | AERO Sign & Print Inc. | 4852 - 50 Ave. N.E. Calgary AB T3J 4L8 | 69,037.50 | 0.00 | 69,037.50 |
| 11 | ALCON Electrical Corp. | 110 - 10555 - 74 Street S.E. Calgary AB T2C 5P6 | 6,661.55 | 0.00 | 6,661.55 |
| 12 | Alex Excavating Ltd. | 14119 - 52 Street N.E. Calgary AB T3N 1B5 | 13,935.60 | 0.00 | 13,935.60 |
| 13 | Allmar Inc. | 4910 76th Avenue S.E. Calgary AB T2C 2X2 | 955.92 | 0.00 | 955.92 |
| 14 | Andrew Wilson | 1124 Brightoncrest Green SE Calgary AB T2Z 1G9 | 1.00 | 0.00 | 1.00 |
| 15 | Angela Koenig | 2654 Oakmoor Drive SW Calgary AB T2V 4E8 | 1.00 | 0.00 | 1.00 |
| 16 | Bearstone Ex Inc. | 53 Industry Way S.E. Calgary AB T3S 0A2 | 47,639.87 | 0.00 | 47,639.87 |
| 17 | Beyond Foam Insulation Ltd. | 230244 - RR 283A Rocky View AB T1Z 0G9 | 4,905.42 | 0.00 | 4,905.42 |
| 18 | Big Rock Water Hauling Service | Bay 41, 9151 - 44 St. S.E. Calgary AB T2C 2P7 | 205.20 | 0.00 | 205.20 |
| 19 | Black Diamond Limited Partnership | c/o C25089C P.O. Box 2521 Station M Calgary AB T2P 0T6 | 12,390.00 | 0.00 | 12,390.00 |
| 20 | Blue Artisan Stucco & Exteriors Ltd. | P.O. Box 98262 RPO Falconridge Calgary AB T3J 0K6 | 29,295.00 | 0.00 | 29,295.00 |
| 21 | BMO Financial Group c/o BankruptcyHighway.com Attn: Mike Timko 25091995680 | PO Box 57100 Etobicoke ON M8Y 3Y2 | 0.00 | 831,301.18 | 831,301.18 |

14-Jun-2023

Date

DocuSigned by:



44A54B1A79D947E

Kevin Robinson

DS



District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mermac Construction Ltd.
 of the City of Calgary, in the Province of Alberta

List "A"
 Unsecured Creditors

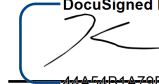
Mermac Construction Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 22 | BMO Financial Group c/o BankruptcyHighway.com Attn: Mike Timko CEBA - **** 436 | PO Box 57100 Etobicoke ON M8Y 3Y2 | 60,000.00 | 0.00 | 60,000.00 |
| 23 | Bona Fide Plumbing and Gasfitting Ltd. | 120 Sagewood Cove Airdrie AB T4B 3A8 | 80,375.74 | 0.00 | 80,375.74 |
| 24 | Bow Mark Paving Ltd. | P.O. Box 730 148 Fisher Street Okotoks AB T1S 1A8 | 7,857.91 | 0.00 | 7,857.91 |
| 25 | Brian's Bobcat Service | 11711A - 44 Street S.E. Calgary AB T2Z 4H5 | 24,465.59 | 0.00 | 24,465.59 |
| 26 | Burnet, Duckworth & Palmer LLP Attn: Insolvency Department | 525 8 Ave SW #2400 Calgary AB T2P 1G1 | 1.00 | 0.00 | 1.00 |
| 27 | Business Development Bank of Canada - Calgary Attn: Margie Penuliar 179399 | 7136, 11th Street NE, Ste 301 Calgary AB T2E 4Y9 | 210,773.21 | 0.00 | 210,773.21 |
| 28 | C.B.N Woodwork Ltd | 6904-30 Street SE Calgary AB T2C 1N9 | 913.50 | 0.00 | 913.50 |
| 29 | Calgary Aggregate Recycling Inc. | 6020 - 94 Avenue S.E. Calgary AB T2C 3Z3 | 14,118.25 | 0.00 | 14,118.25 |
| 30 | Calgary Fasteners & Tools Ltd. | #1, 1288 - 42 Ave S.E. Calgary AB T2G 5P1 | 1,935.84 | 0.00 | 1,935.84 |
| 31 | Calibre Coatings Ltd. | 6224 - 29 Street S.E. Calgary AB T2C 1W3 | 32,113.21 | 0.00 | 32,113.21 |
| 32 | Cambridge Elevator Ltd. | Unit 8, 5918 - 5 Street S.E. Calgary AB T2H 1L4 | 7,766.85 | 0.00 | 7,766.85 |
| 33 | Canadian Linen & Uniform | 4525 Manilla Rd SE Calgary AB T2G 4B6 | 231.30 | 0.00 | 231.30 |
| 34 | Canbar Steel Fabricators Ltd. | 9216 - 44 Street S.E. Calgary AB T2C 2N4 | 52,130.66 | 0.00 | 52,130.66 |
| 35 | Canwest Concrete Cutting & Coring | 5025 - 13 Street S.E. Calgary AB T2G 5N1 | 3,839.06 | 0.00 | 3,839.06 |
| 36 | Cargill Limited Attn: Law Department | PO Box 5900 300 - 240 Graham Ave. Winnipeg MB R3C 0J7 | 1.00 | 0.00 | 1.00 |
| 37 | Centimark Ltd. | P.O. Box 1918, Station A Toronto ON M5W 1W9 | 98,906.25 | 0.00 | 98,906.25 |
| 38 | Chinook Erectors Ltd. | 127 Pinetree Place N.E. Calgary AB T1Y 1M2 | 6,106.80 | 0.00 | 6,106.80 |
| 39 | Clarence J. Hooker P.C. | 4124 8th Street SE Calgary AB T2C 3A7 | 1.00 | 0.00 | 1.00 |
| 40 | ConSite Construction Limited | 117 High Plains Place Rocky View County AB T4A 0W7 | 138,372.98 | 0.00 | 138,372.98 |
| 41 | Coverall of Calgary | 101 8989 Macleod Trail South Calgary AB T2H 0M2 | 319.20 | 0.00 | 319.20 |
| 42 | CRA - Tax - Prairies 10364 2872 RC0001 | Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 | 1.00 | 0.00 | 1.00 |

14-Jun-2023

Date

DocuSigned by:



44A54B1A78D947E...

Kevin Robinson



District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mermac Construction Ltd.
 of the City of Calgary, in the Province of Alberta

List "A"
 Unsecured Creditors

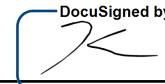
Mermac Construction Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 43 | CRA - Tax - Prairies 10364 2872 RP0001 | Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 | 8,347.72 | 0.00 | 8,347.72 |
| 44 | CRA - Tax - Prairies 10364 2872 RT0001 | Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 | 1.00 | 0.00 | 1.00 |
| 45 | CSN - Lou's Auto Body | 1801 - 9 Ave. S.E. Calgary AB T2G 0V1 | 1,548.35 | 0.00 | 1,548.35 |
| 46 | D & T Plumbing /1400188 Alberta Ltd. | #10, 11410 - 27 Street S.E. Calgary AB T2Z 3R6 | 190,505.65 | 0.00 | 190,505.65 |
| 47 | Dakota Moore | 1202 - 1535 Deer Run Blvd. SE Calgary AB T2J 6P9 | 1.00 | 0.00 | 1.00 |
| 48 | D'amani Stucco Solutions Inc. | Bay 1 - 2228 Ave. C North Saskatoon SK S7L 6C4 | 1.00 | 0.00 | 1.00 |
| 49 | Darcy's Rentals Inc | 194 Thornleigh Close Airdrie AB T4A 2E2 | 59,489.74 | 0.00 | 59,489.74 |
| 50 | Darrin Kelm | 91 Martinview Crescent NE Calgary AB T3J 2S5 | 1.00 | 0.00 | 1.00 |
| 51 | Davidson Enman Lumber Ltd. | 452 - 42 Ave S.E. Calgary AB T2G 1Y5 | 9,435.93 | 0.00 | 9,435.93 |
| 52 | Defined Glass & Design Ltd. | 1, 5621 Burleigh Crescent S.E. Calgary AB T2H 1Z7 | 51,894.69 | 0.00 | 51,894.69 |
| 53 | Dentons Canada LLP | 10220 - 103 Avenue NW Edmonton AB T5J 0K4 | 6,716.12 | 0.00 | 6,716.12 |
| 54 | Desa Glass /Div. of Desa Holdings Ltd. | 285079 Bluegrass Drive Rocky View AB T1X 0P5 | 2,322.60 | 0.00 | 2,322.60 |
| 55 | Design Flooring Centre | Bay 4, 1335 Trans Canada Way SE Medicine Hat AB T1B 1J1 | 32,353.94 | 0.00 | 32,353.94 |
| 56 | Detailed Drywall | 4, 4604 - 13 Street N.E. Calgary AB T2E 6P1 | 379,567.15 | 0.00 | 379,567.15 |
| 57 | Dragon Excavating Ltd. | Bay 8 - 10 Wrangler Place Rocky View AB T1X 0L7 | 44,223.38 | 0.00 | 44,223.38 |
| 58 | Drumheller Equipment Sales & Rentals Ltd. | P.O. Box 1630 Drumheller AB T0J 0Y0 | 13,734.00 | 0.00 | 13,734.00 |
| 59 | DVS Drywall Contractors Ltd. | 2325 - 20 Ave. N.E. Calgary AB T2E 8S4 | 17,983.79 | 0.00 | 17,983.79 |
| 60 | Dynamic Concrete Pumping Inc. | 10720 - 48 Street S.E. Calgary AB T2C 3E1 | 16,932.96 | 0.00 | 16,932.96 |
| 61 | Dynamic Drywall Interiors Ltd | #26, 6420 - 79 Ave. S.E. Calgary AB T2C 5M4 | 1,227.98 | 0.00 | 1,227.98 |
| 62 | E3 Electrical Systems Ltd. | 6027 - 6 Street S.E. Calgary AB T2H 1L8 | 99,664.82 | 0.00 | 99,664.82 |
| 63 | Eco Tech Electrical Ltd. | 2015, 4231 - 109 Ave. N.E. Calgary AB T3N 0M4 | 96,090.74 | 0.00 | 96,090.74 |

14-Jun-2023

Date

DocuSigned by:



44A54B1A79D047E

Kevin Robinson

DS



District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mermac Construction Ltd.
 of the City of Calgary, in the Province of Alberta

List "A"
 Unsecured Creditors

Mermac Construction Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|---|-----------------|------------------|-------------|
| 64 | Elite Drywall Systems Ltd. | 23 Simcoe Terr. S.W. Calgary AB T3H 4S6 | 71,032.20 | 0.00 | 71,032.20 |
| 65 | Enerpro Electrical Services Inc. | A8, 6120 - 2 St. S.E. Calgary AB T2H 2L8 | 20,638.28 | 0.00 | 20,638.28 |
| 66 | Ener-Spray Commercial Contracting Ltd. | Bay #7, 285145 Wrangler Way Rocky View AB T1X 0K3 | 798.00 | 0.00 | 798.00 |
| 67 | Englobe Corp | 110 - 10 Stonehill Place N.E. Calgary AB T3N 1T7 | 1,411.20 | 0.00 | 1,411.20 |
| 68 | Enmax Attn: Dina Di Rado | 141 - 50 Avenue SE Calgary AB T2G 4S7 | 1,523.17 | 0.00 | 1,523.17 |
| 69 | Equal Door Industries | 4110 - 76 Avenue S.E. Calgary AB T2C 2J2 | 131,958.31 | 0.00 | 131,958.31 |
| 70 | Everest Houses Ltd. | 172 Silverado Blvd. Calgary AB T2X 4C9 | 155,925.00 | 0.00 | 155,925.00 |
| 71 | EXP Services Inc. | 48 Quarry Park Blvd. S.E. Calgary AB T2C 5P2 | 3,689.89 | 0.00 | 3,689.89 |
| 72 | FCH Consultant Inc | 208 Diamond Point S.E. Calgary AB T2J 7B6 | 4,095.00 | 0.00 | 4,095.00 |
| 73 | Field LLP - Calgary Attn: Lisa Roy | 400 The Lougheed Building 400 - 444 7 Ave SW Calgary AB T2P 0X8 | 1.00 | 0.00 | 1.00 |
| 74 | Fireball Equipment Ltd. | 110 - 16815 - 117 Ave. N.W. Edmonton AB T5M 3V6 | 1.00 | 0.00 | 1.00 |
| 75 | Force Welding Ltd. | P.O. Box 45071 Highwood PO High River AB T1V 1R7 | 50,598.56 | 0.00 | 50,598.56 |
| 76 | G.N.E. Construction Ltd. | Unit #300, 5715 - 76 Ave. Edmonton AB T6B 0A7 | 57,220.28 | 0.00 | 57,220.28 |
| 77 | Geometrik Projek Contracting Ltd. | 92 Prestwick St. S.E. Calgary AB T2Z 4K9 | 13,134.47 | 0.00 | 13,134.47 |
| 78 | Gillian Mitchell | 15, 814 - 4A Street NE Calgary AB T2E 3W4 | 1.00 | 0.00 | 1.00 |
| 79 | Global Engineering and Testing Ltd. | #15, 3500 - 27 Street N.E. Calgary AB T1Y 5E2 | 3,828.68 | 0.00 | 3,828.68 |
| 80 | Grayframe Ltd. | P.O. Box #91069 Royal Oak Calgary AB T3G 5W6 | 206,360.07 | 0.00 | 206,360.07 |
| 81 | Green Shield Canada | PO Box 1612, 8677 Anchor Drive Windsor ON N9A 7A7 | 91.11 | 0.00 | 91.11 |
| 82 | Greenspoke | P.O. Box 294 Paris ON N3L 3G2 | 5,302.50 | 0.00 | 5,302.50 |
| 83 | Gregg Distributors LP | 16215 - 118 Avenue Edmonton AB T5V 1C7 | 7,147.03 | 0.00 | 7,147.03 |
| 84 | HCM Contractors Inc. | 7162 -110 Ave. S.E Calgary AB T2C 5H8 | 12,961.19 | 0.00 | 12,961.19 |
| 85 | Hilti (Canada) Corporation | PO Box 4206, STN A Toronto ON M5W 5L5 | 1,430.47 | 0.00 | 1,430.47 |

14-Jun-2023

Date

DocuSigned by:



44A54B1A79D947E

Kevin Robinson



District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mermac Construction Ltd.
 of the City of Calgary, in the Province of Alberta

List "A"
 Unsecured Creditors

Mermac Construction Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|---|-----------------|------------------|-------------|
| 86 | Home Depot c/o Citi Cards Canada (Acct 603529) | PO Box 2052, Stn B Mississauga ON L4Y 0B4 | 6,077.85 | 0.00 | 6,077.85 |
| 87 | Igloo Erectors Ltd. | 3468 - 46 Avenue S.E. Calgary AB T2B 3J2 | 30,035.05 | 0.00 | 30,035.05 |
| 88 | Industrial Graphics (2016) Ltd. | 5565 - 56th Avenue S.E. Calgary AB T2C 3X6 | 1,243.20 | 0.00 | 1,243.20 |
| 89 | Ivan Derer Law Attn: Ivan Derer | 344 8th Avenue NE Calgary AB T2E 0P9 | 1.00 | 0.00 | 1.00 |
| 90 | Jack Carter Chevrolet Buick GMC Cadillac Attn: Jay McKeen | 11555 29th Street SE Calgary AB T2Z 0N4 | 987.63 | 0.00 | 987.63 |
| 91 | Jackson Ralph | 3 Deerwood Bay SE Calgary AB T2J 6C9 | 1.00 | 0.00 | 1.00 |
| 92 | Jet Hydrovac | Bay P 7803 - 35 Street S.E. Calgary AB T2C 1V3 | 5,902.37 | 0.00 | 5,902.37 |
| 93 | Jones Geomatics Ltd. | 20, 1323 - 44 Ave. N.E. Calgary AB T2E 6L5 | 2,877.00 | 0.00 | 2,877.00 |
| 94 | Kang Construction Ltd. | #3, 1725 - 30 Ave. N.E. Calgary AB T2E 7P6 | 32,599.56 | 0.00 | 32,599.56 |
| 95 | KBM Commercial Floor Coverings Inc. | 1260-26th Avenue S.E. Calgary AB T2G 5S2 | 37,409.40 | 0.00 | 37,409.40 |
| 96 | Kerridge Concrete Ltd. | 9716 - 44 Street S.E. Calgary AB T2C 2N4 | 70,201.86 | 0.00 | 70,201.86 |
| 97 | Kevin Robinson | 4799 68 Avenue SE Calgary AB T2C 5C1 | 1.00 | 0.00 | 1.00 |
| 98 | King Electrical Services Ltd. | 6036 - 5 St. S.E. Calgary AB T2H 1L4 | 81,018.94 | 0.00 | 81,018.94 |
| 99 | King Electrical Services Ltd. | 6036 - 5 St. S.E. Calgary AB T2H 1L4 | 81,018.94 | 0.00 | 81,018.94 |
| 100 | Kooter Towing | 262213 RR#280 Rockyview County AB T4A 1H7 | 194.25 | 0.00 | 194.25 |
| 101 | Lacy Boucher | 48 Covington Road NE Calgary AB T3K 4B1 | 1.00 | 0.00 | 1.00 |
| 102 | Lafarge Canada Inc. | C25027 P.O. Box 2532, Stn 'M' Calgary AB T2P 5P9 | 139,018.73 | 0.00 | 139,018.73 |
| 103 | Layfield Inc. | 17720 - 129th Ave. N.W. Edmonton AB T5V 0C4 | 49,062.30 | 0.00 | 49,062.30 |
| 104 | LBCO Contracting Ltd. | 623 - 35th Ave. N.E. Calgary AB T2E 2L2 | 65,148.30 | 0.00 | 65,148.30 |
| 105 | Liquid Diamond Wall Protection & Plastic Products | 15715 - 116 Ave. Edmonton AB T5M 3W1 | 1,111.00 | 0.00 | 1,111.00 |
| 106 | Mark Robinson | 5007 Stanley Road SW Calgary AB T5S 2R4 | 1.00 | 0.00 | 1.00 |
| 107 | Metro Glass Products Ltd. | 108, 1626 -115 Ave. N.E. Calgary AB T3K 2E4 | 193,321.14 | 0.00 | 193,321.14 |

14-Jun-2023

Date

DocuSigned by:

44A54B1A79D947E
Kevin Robinson

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mermac Construction Ltd.
 of the City of Calgary, in the Province of Alberta

List "A"
 Unsecured Creditors

Mermac Construction Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|---|-----------------|------------------|-------------|
| 108 | Micheal Robinson | 42 - 29 Avenue SW Calgary AB T2S 2Y3 | 1.00 | 0.00 | 1.00 |
| 109 | Mike Pompeo Interiors Inc. | 305, 309 - 4th Street N.E. Calgary AB T2E 3S3 | 8,299.68 | 0.00 | 8,299.68 |
| 110 | Mint Printing Services Ltd. | Unit C6, 6215-3rd Street S.E. Calgary AB T2H 2L2 | 378.00 | 0.00 | 378.00 |
| 111 | Mi-Pride Painting & Decorating Ltd. | #133, 2770 - 3rd Ave. N.E. Calgary AB T2A 2L5 | 1,756.13 | 0.00 | 1,756.13 |
| 112 | MNC Construction Inc. | 85 Tuscarora Ht. NW Calgary AB T3L 2H2 | 3,543.75 | 0.00 | 3,543.75 |
| 113 | Moli Industries Ltd. | 1880 Centre Avenue N.E. Calgary AB T2E 0A6 | 49,008.07 | 0.00 | 49,008.07 |
| 114 | MQR Precast Ltd. | 97 Prairie Place Rocky View County AB T1X 0K2 | 231,496.65 | 0.00 | 231,496.65 |
| 115 | NABCO Canada Inc. - Calgary | Unit 21, 2419 - 52 Ave. S.E. Calgary AB T2C 4X7 | 6,462.75 | 0.00 | 6,462.75 |
| 116 | National Concrete Accessories Canada Inc. | 172 Bethridge Road Toronto ON M9W 1N3 | 19,091.94 | 0.00 | 19,091.94 |
| 117 | NSI Scapes Inc. | Bay 240, 70 Shawville Blvd. S.E. Suite 1420 Calgary AB T2Y 2Z3 | 49,248.73 | 0.00 | 49,248.73 |
| 118 | Old Time Iron Inc. | 230 Auburn Crest Green S.E. Calgary AB T3M 1P8 | 81,602.10 | 0.00 | 81,602.10 |
| 119 | Paul Roy | 4799 68 Avenue SE Calgary AB T2C 5C1 | 1.00 | 0.00 | 1.00 |
| 120 | Peter Southall | 91 Holmwood Avenue NW Calgary AB T2K 6K7 | 1.00 | 0.00 | 1.00 |
| 121 | Petrin Mechanical (Alberta) Ltd. | 6445 - 10 Street S.E. Calgary AB T2H 2Z9 | 57,490.38 | 0.00 | 57,490.38 |
| 122 | Pius Alabi | 1009 Sage Meadow Gardens NW Calgary AB T3P 1K3 | 1.00 | 0.00 | 1.00 |
| 123 | Polar Bear Mechanical Ltd. | 72 Bowdale Cres. N.W. Calgary AB T3B 5R8 | 1.00 | 0.00 | 1.00 |
| 124 | PrairieGEO Engineering Ltd. | #28, 2333 - 18 Ave. N.E. Calgary AB T2E 8T6 | 14,637.00 | 0.00 | 14,637.00 |
| 125 | Protective Surface Enterprises Ltd. | 18, 666 Goddard Ave. N.E. Calgary AB T2K 5X3 | 3,103.60 | 0.00 | 3,103.60 |
| 126 | Rick Balbi Architect Ltd. | Suite #15, 5917 - 1 A Street S.W. Calgary AB T2H 0G4 | 17,808.54 | 0.00 | 17,808.54 |
| 127 | Rik's Electrical Limited | 3961 - 52 Ave. N.E. Calgary AB T3J 0J8 | 36,750.00 | 0.00 | 36,750.00 |
| 128 | Rite-Way Fencing (2000) Inc. | 7710 - 40 Street S.E. Calgary AB T2C 3S4 | 30,982.89 | 0.00 | 30,982.89 |
| 129 | Ruby Rock Asphalt Works Ltd. | 724 East Lake Road Airdrie AB T4A 2J5 | 17,654.96 | 0.00 | 17,654.96 |

14-Jun-2023

Date

DocuSigned by:

44A54B1A79D947E
Kevin Robinson

DS

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mermac Construction Ltd.
 of the City of Calgary, in the Province of Alberta

List "A"
 Unsecured Creditors

Mermac Construction Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 130 | Rural Roots Stoneworks | Site 3 Box 2 RR#2 Cayley AB T0L 0P0 | 9,408.00 | 0.00 | 9,408.00 |
| 131 | S-D Stucco Wall Systems Ltd. | Unit 200, 15397 - 117 Avenue N.W. Edmonton AB T5M 3X4 | 21,451.51 | 0.00 | 21,451.51 |
| 132 | Securability Protection Inc. | 102, 909 - 7 Ave. S.W. Calgary AB T2P 1A5 | 30,807.00 | 0.00 | 30,807.00 |
| 133 | Shoemaker Drywall Supplies | 121B, 5555 - 69 Ave. S.E. Calgary AB T2C 4Y7 | 10,254.75 | 0.00 | 10,254.75 |
| 134 | Simply Stone Landscapes Ltd. | 151 Tuscany Glen Park N.W. Calgary AB T3L 3E6 | 107,892.22 | 0.00 | 107,892.22 |
| 135 | Slindor Contracting Ltd. | 42 Griffin Industrial Point Cochrane AB T4C 0A3 | 296,291.25 | 0.00 | 296,291.25 |
| 136 | South-Way Equipment Rentals | 4729 - 32 Street S.E. Calgary AB T2B 2X3 | 233,497.51 | 0.00 | 233,497.51 |
| 137 | Split Contracting Services Inc. | 2149 - 23 Street N.E. Calgary AB T2E 8J8 | 1,131.90 | 0.00 | 1,131.90 |
| 138 | Sprouse Fire & Safety | #38, 5329 - 72 Ave. S.E. Calgary AB | 852.04 | 0.00 | 852.04 |
| 139 | Stampede Messenger & Express | P.O. Box 5970 Station A Calgary AB T2H 1Y4 | 71.61 | 0.00 | 71.61 |
| 140 | Stanley Law Office Attn: Uzo Aghaebuna | 202, 2323 32 Avenue NE Calgary AB T2E 6Z3 | 1.00 | 0.00 | 1.00 |
| 141 | Superior Propane Attn: Account Collections, Karen | 600 - 1265 Arthur St E Thunder Bay ON P7E 6E7 | 4,471.06 | 0.00 | 4,471.06 |
| 142 | T.i. Studios Architecture Inc. | #201, 1902 -11 Street S.E. Calgary AB T2G 3G2 | 5,725.13 | 0.00 | 5,725.13 |
| 143 | Telus Mobility Services Attn: Rick Wan | 4-4519 Canada Way Burnaby BC V5G 4S4 | 865.82 | 0.00 | 865.82 |
| 144 | Telus Residential/Business Services Attn: Rick Wan | 3rd Fl - 4519 Canada Way Burnaby BC V5G 4S4 | 345.66 | 0.00 | 345.66 |
| 145 | Terramatic Technologies Inc. | #12, 5080 - 12A Street S.E. Calgary AB T2G 5K9 | 11,224.50 | 0.00 | 11,224.50 |
| 146 | TheTeam Ltd. | Suite 200, 1210 8 St SW Calgary AB T2R 1L3 | 5,556.69 | 0.00 | 5,556.69 |
| 147 | Thomas Bullen | 43 Everoak Green SW Calgary AB T2Y 0J5 | 1.00 | 0.00 | 1.00 |
| 148 | Toole Peet & Co. Ltd. | 1135 - 17 Avenue S.W. Calgary AB T2T 5R5 | 63,783.00 | 0.00 | 63,783.00 |
| 149 | Toole Peet Insurance Brokers Attn: Erin Green | PO Box 4650 Station C 1135 17th Avenue SW Calgary AB T2T 5R5 | 1.00 | 0.00 | 1.00 |
| 150 | Total Geomatics & Consulting Inc. | Unit 1125 - 76 Westwinds Cres. N.E. Calgary AB T3J 5H2 | 1,012.50 | 0.00 | 1,012.50 |
| 151 | Trades Labour Corporation | 220 - 17 Avenue S.E. Calgary AB T2G 1H4 | 5,391.62 | 0.00 | 5,391.62 |

14-Jun-2023

Date

DocuSigned by:


44A54B1A79D947E
Kevin Robinson


District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mermac Construction Ltd.
 of the City of Calgary, in the Province of Alberta

List "A"
 Unsecured Creditors

Mermac Construction Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|---------------|---|--|---------------------|-------------------|---------------------|
| 152 | Triumph Inc. | 1 Connie Street Toronto ON M6L 2H8 | 296,165.07 | 0.00 | 296,165.07 |
| 153 | Turner & Townsend | 2 St. Clair Avenue West 12th Floor Toronto ON M4V 1L5 | 5,403.80 | 0.00 | 5,403.80 |
| 154 | ULINE Canada Corporation | Box 3500 RPO Streetsville Mississauga ON L5M 0S8 | 1,258.76 | 0.00 | 1,258.76 |
| 155 | Underground Disposal Systems Ltd | 61 Alderwood Blvd St Albert AB T8N 3M4 | 7,799.52 | 0.00 | 7,799.52 |
| 156 | Unicon Concrete Specialties | 11740 - 156 Street N.W. Edmonton AB T5M 3T5 | 1.00 | 0.00 | 1.00 |
| 157 | United Roofing Inc. | 3195 - 9 Street S.E. Calgary AB T2G 3C1 | 18,718.94 | 0.00 | 18,718.94 |
| 158 | Universal Rig | 4436 Industry Avenue Red Deer County AB T4S 2B3 | 25,926.08 | 0.00 | 25,926.08 |
| 159 | Wagner Electrical Contractors | 1113 Regal Cr. N.E. Calgary AB T2E 5H2 | 33,214.65 | 0.00 | 33,214.65 |
| 160 | Waste Connections of Canada Inc. | DEPT 400172 P.O. Box 4375 STN A Toronto ON M5W 0J3 | 402.20 | 0.00 | 402.20 |
| 161 | WCB Workers Compensation Board of Alberta Attn: Collection Department 3337776 | PO Box 2415 Edmonton AB T5J 2S5 | 1.00 | 0.00 | 1.00 |
| 162 | Weatherguard Metals Ltd. | 7225 - 108 Ave. S.E. Calgary AB T2C 5G2 | 19,302.15 | 0.00 | 19,302.15 |
| 163 | White Cap Supply Canada Inc. | 20121 - 100A Avenue Langley BC V1M 3X6 | 4,639.10 | 0.00 | 4,639.10 |
| 164 | Williams Scotsman of Canada Ltd. | C/O 911630 PO Box 4090 STN A Toronto ON M5W 0E9 | 672.01 | 0.00 | 672.01 |
| 165 | Wireless City Inc. | 1810, 10123 - 99 Street N.W. Edmonton AB T5J 3H1 | 115.46 | 0.00 | 115.46 |
| 166 | WJL Heating & Air Conditioning (1999) Ltd. | 243141 Boundary Road Rocky View County AB T1Z 2J7 | 73,301.54 | 0.00 | 73,301.54 |
| Total: | | | 7,059,695.85 | 831,301.18 | 7,890,997.03 |

14-Jun-2023

Date

DocuSigned by:


44A54B1A79D847E
Kevin Robinson

DS



District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mermac Construction Ltd.
 of the City of Calgary, in the Province of Alberta
 List "B"
 Secured Creditors

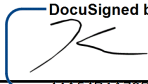
Mermac Construction Ltd.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|-----|---|--------------------------------------|-----------------|---|------------|--|---------------------------------|------------------|
| 1 | BMO Financial Group c/o BankruptcyHighway.com Attn: Mike Timko 25091995680 | PO Box 57100 Etobicoke ON M8Y 3Y2 | | Motor Vehicles - Automobile - 2013 - GMC - Sierra (VMR) Motor Vehicles - Automobile - 2014 - BMW Motor Vehicles - Automobile - 2016 - Ford - F-150 (VMR) Cash on Hand - Cash on Hand | | 17,000.00 10,000.00 26,800.00 15,000.00 | | |
| 2 | Tricor Lease & Finance Corp. Attn: Roy Watters | PO Box 397 Burlington ON L7R 3Y3 | 40,950.00 | Motor Vehicles - Automobile - 2019 - Ford - F-150 (VMR) | | 40,950.00 | | |

14-Jun-2023

Date

DocuSigned by:



44A54B1A79D947E
Kevin Robinson



District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mermac Construction Ltd.
 of the City of Calgary, in the Province of Alberta
 List "B"
 Secured Creditors

Mermac Construction Ltd.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|---------------|-------------------------------------|--|---------------------|---|------------|-----------------------------|---------------------------------|-------------------|
| 3 | Trisura Guarantee Insurance Company | 333 BAY STREET SUITE 1610, BOX 22 Toronto ON M5H 2R2 | 1.00 | Business Assets - Trade Fixtures - 20' Container | | 1.00 | | |
| | | | | Business Assets - Trade Fixtures - 2014 RICOH AFICIO MP W3601 (printer) | | 0.00 | | |
| | | | | Business Assets - Trade Fixtures - 2014 RICOH MP C4503 (printer) | | 0.00 | | |
| | | | | Business Assets - Trade Fixtures - Communication Devices x 18 | | 0.00 | | |
| | | | | Business Assets - Trade Fixtures - Office Furniture | | 0.00 | | |
| | | | | Business Assets - Trade Fixtures - Scissor Lift Skyjack SJ6832RT | | 0.00 | | |
| | | | | Business Assets - Trade Fixtures - Scissor Lift Skyjack SJ113220 | | 0.00 | | |
| | | | | Business Assets - Trade Fixtures - Sea Container 8'x8'x20' | | 0.00 | | |
| | | | | Business Assets - Trade Fixtures - Westquip Compressor Trailer | | 0.00 | | |
| | | | | Debts Due - Business - Accounts Receivable | | 0.00 | | |
| | | | | Motor Vehicles - Automobile - 2013 - Ford - F-150 (VMR) | | 0.00 | | |
| | | | | Motor Vehicles - Automobile - 2013 - GMC - Sierra (VMR) | | 0.00 | | |
| | | | | Motor Vehicles - Automobile - 2014 - BMW | | 0.00 | | |
| | | | | Motor Vehicles - Automobile - 2016 - Ford - F-150 (VMR) | | 0.00 | | |
| Total: | | | 1,015,195.90 | | | 183,894.72 | 0.00 | 831,301.18 |

14-Jun-2023

Date

DocuSigned by:



44A54B1A79D947E...

Kevin Robinson



District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Mermac Construction Ltd.
of the City of Calgary, in the Province of Alberta
List "C"
Preferred Creditors for Wages, Rent, etc.

Mermac Construction Ltd.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|--------|------------------|------------------------|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| Total: | | | | | 0.00 | 0.00 | 0.00 |

14-Jun-2023

Date

DocuSigned by:



44/A54B1A79D947E

Kevin Robinson

DS



District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Mermac Construction Ltd.
of the City of Calgary, in the Province of Alberta
List "D"
Contingent or Other Liabilities

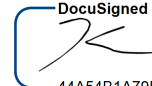
Mermac Construction Ltd.

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|--------|------------------------------|------------------------|------------------------------|--------------------------------------|------------------------------|---------------------|
| Total: | | | 0.00 | 0.00 | | |

14-Jun-2023

Date

DocuSigned by:



44A54B1A79D047E...

Kevin Robinson



District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mermac Construction Ltd.
 of the City of Calgary, in the Province of Alberta
 List "E"
 Debts Due to the Bankrupt
 Mermac Construction Ltd.

| No. | Name of debtor | Address and occupation | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|--------|-------------------------------|---|----------------|--------------------------------------|--|-----------------|----------------------|---|
| 1 | Accounts Receivable | 4799 - 68 Avenue SE Calgary AB T2C 5C1 | Book Debt | 0.00 1,247,773.21 0.00 | | 14-Jun-2023 | 1.00 | General Security Agreement |
| 2 | Claim - Bow Ridge | 4799 - 68 Avenue SE Calgary AB T2C 5C1 | Claim | 1.00 0.00 0.00 | | 14-Jun-2023 | 1.00 | Claim |
| 3 | Lien Claim - Jackson Port | 4799 - 68 Avenue SE Calgary AB T2C 5C1 | Lien Claim | 1.00 0.00 0.00 | | 14-Jun-2023 | 1.00 | Lien Claim |
| 4 | Lien Claim - Nolan Hill | 4799 - 68 Avenue SE Calgary AB T2C 5C1 | Lien Claim | 1.00 0.00 0.00 | | 14-Jun-2023 | 1.00 | Lien Claim |
| 5 | Lien Claim - Sage | 4799 - 68 Avenue SE Calgary AB T2C 5C1 | Lien Claim | 1.00 0.00 0.00 | | 14-Jun-2023 | 1.00 | Lien Claim |
| 6 | Lien Claim - Sunstar | 4799 - 68 Avenue SE Calgary AB T2C 5C1 | Lien Claim | 1.00 0.00 0.00 | | 14-Jun-2023 | 1.00 | Lien Claim |
| 7 | Lien Claim - Supreme Car Wash | 4799 - 68 Avenue SE Calgary AB T2C 5C1 | Lien Claim | 1.00 0.00 0.00 | | 14-Jun-2023 | 1.00 | Lien Claim |
| Total: | | | | 6.00 1,247,773.21 0.00 | | | 7.00 | |

14-Jun-2023

Date

DocuSigned by:



44A54B1A79D947E
Kevin Robinson



District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Mermac Construction Ltd.
of the City of Calgary, in the Province of Alberta
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

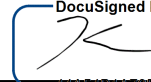
Mermac Construction Ltd.

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|---------------|--|---------|------------|------------------------------|---------------|----------------------|--|
| Total: | | | | 0.00 | | 0.00 | |

14-Jun-2023

Date

DocuSigned by:



44A54B1A79D847E
Kevin Robinson



District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

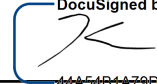
In the Matter of the Bankruptcy of
Mermac Construction Ltd.
of the City of Calgary, in the Province of Alberta
List "G"
Real Property or Immovables Owned by Bankrupt
Mermac Construction Ltd.

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|--|-------------------|
| Total: | | | 0.00 | | 0.00 |

14-Jun-2023

Date

DocuSigned by:



44A54B1A79D947E...

Kevin Robinson



District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 Mermac Construction Ltd.
 of the City of Calgary, in the Province of Alberta
 List "H"
 Property

Mermac Construction Ltd.

FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property | Original cost | Estimated to produce |
|--|----------|---|---------------|----------------------|
| (a) Stock-in-trade | | | 0.00 | 0.00 |
| (b) Trade fixtures, etc. | | Office Furniture | 0.00 | 8,936.72 |
| | | Sea Container 8'x8'x20' | 0.00 | 2,528.00 |
| | | 20' Container | 0.00 | 625.00 |
| | | 2014 RICOH AFICIO MP W3601 (printer) | 0.00 | 11,198.00 |
| | | 2014 RICOH MP C4503 (printer) | 0.00 | 6,548.00 |
| | | Scissor Lift Skyjack SJIII3220 | 0.00 | 5,740.00 |
| | | Scissor Lift Skyjack SJ6832RT | 0.00 | 16,490.00 |
| | | Westquip Compressor Trailer | 0.00 | 2,071.00 |
| | | Communication Devices x 18 | 0.00 | 1.00 |
| (c) Cash in financial institutions | | | 0.00 | 0.00 |
| (d) Cash on hand | | Cash on hand | 15,000.00 | 15,000.00 |
| (e) Livestock | | | 0.00 | 0.00 |
| (f) Machinery, equipment and plant | | | 0.00 | 0.00 |
| (g) Furniture | | | 0.00 | 0.00 |
| (h) Life insurance policies, RRSPs, etc. | | | 0.00 | 0.00 |
| (i) Securities | | | 0.00 | 0.00 |
| (j) Interests under wills, etc. | | | 0.00 | 0.00 |
| (k) Vehicles | | Automobile - 2014 - BMW | 0.00 | 10,000.00 |
| | | Automobile - 2013 - GMC - Sierra (VMR) | 0.00 | 17,000.00 |
| | | Automobile - 2016 - Ford - F-150 (VMR) | 0.00 | 26,800.00 |
| | | Automobile - 2013 - Ford - F-150 (VMR) | 0.00 | 20,000.00 |
| | | Automobile - 2019 - Ford - F-150 (VMR) | 0.00 | 40,950.00 |
| (l) Taxes | | | 0.00 | 0.00 |
| (m) Other | | | 0.00 | 0.00 |
| | | | Total: | 183,887.72 |

14-Jun-2023

Date

Kevin Robinson

Court No.

File No.

In the Matter of the Bankruptcy of
Mermac Construction Ltd.
of the City of Calgary, in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Hudson & Company Insolvency Trustees Inc. -
Licensed Insolvency Trustee

200 625 11 Avenue SW
Calgary AB T2R 0E1
Phone: (403) 265-4357 Fax: (403) 234-8770

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2955094
Estate No. 25-2955094

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Mermac Construction Ltd.
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Mermac Construction Ltd. of the City of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 14th day of June 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Alberta
Division No. 02 - Calgary
Court No. 25-2955094
Estate No. 25-2955094

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
Mermac Construction Ltd.
of the City of Calgary, in the Province of Alberta

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2955094
Estate No. 25-2955094

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Mermac Construction Ltd.
of the City of Calgary, in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Hudson & Company Insolvency Trustees Inc. - Licensed Insolvency Trustee

200 625 11 Avenue SW
Calgary AB T2R 0E1
Fax: (403) 234-8770
E-mail: claims@hudsoninc.ca